



# ANGEL WING

## M E T A L S I N C

Focused On The Southern Extension Of The Prolific Sierra Madre Occidental Belt (Smo)

Nayarit State, Mexico

TSX-V: AWM

May 2026

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The technical contents of this presentation have been reviewed and approved by Marc Prefontaine, M.Sc. P.Geo., President and CEO of the Company, and a Qualified Person as defined by Canadian Securities Administrators National Instrument 43-101 “Standards of Disclosure for Mineral Projects”.

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# Management



## Cal Everett

Chairman of the Board of Directors

- Geologist with over 14 years of surface and underground exploration experience
- Currently President & CEO of Liberty Gold Corp.
- Spent 12 years with BMO Nesbitt Burns focused on resource equities, and 7 years with PI Financial Corp.
- Holds a Bachelor of Science degree in Economic Geology from the University of New Brunswick.

## Marc Prefontaine

Director, President & CEO

- Professional geologist for +30 years
- Previously President & CEO of Grayd Resources in Mexico (discovered La India deposit, advancing it to purchase by Agnico-Eagle Mines for C\$275M in 2011)
- Founder, President & CEO of Orla Mining Ltd.

## Marc Sontrop

CFA, MBA  
Independent Director

- +20 years of diverse capital markets experience with private and public investments across multiple sectors
- President and CCO of Interward Asset Management
- Experience includes sell side equity research (BMO Capital Markets), banking (Scotia Capital), private equity and real estate

## Mark Santarossa

CPA, CA, MBA  
Independent Director

- +20 years of mining experience
- VP, Corporate Development at Aurion Resources Ltd.
- Deep capital markets experience, with an extensive list of institutional buy-side and corporate relationships
- Previously the President of NewOrigin Gold Corp. and CFO and VP of Corporate Development for GT Gold Corp.

## Alexandria Marcotte

P.GEO., MBA

- VP, Project Coordination for Osisko Mining Inc.
- Previously Director of Exploration for California Gold Mining, and Project Geologist for Klondike Gold Corporation, Canadian Zinc Corporation and Messina Minerals
- Member of the Association of Professional Geoscientists of Ontario and the Corporate Social Responsibility Committee, PDAC

# Corporate Overview

## Capital Structure

TSX-V: AWM

Share Price

**\$0.03**

Shares Outstanding

**107.9M**

Market Capitalization

**\$2.7M**

Cash & Equivalents Position

**\$0.5M**

As of May 1, 2026

Warrants Outstanding

**20.8M**

(C\$0.10)

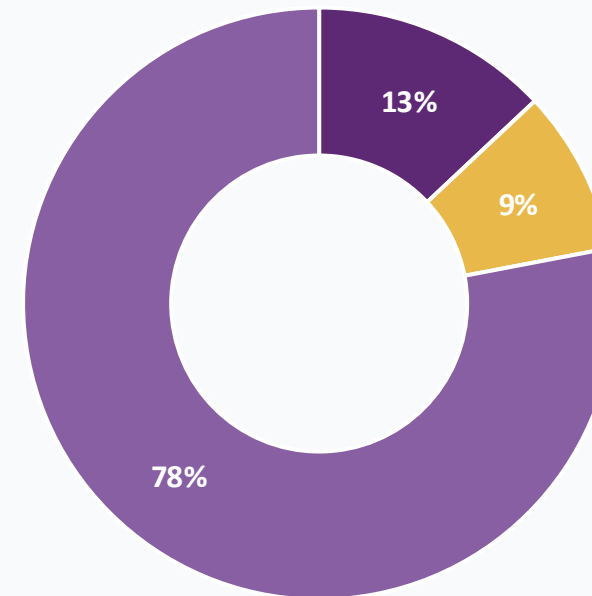
Options Outstanding

**7.0M**

(C\$0.34) Weighted Avg.

As of May 1, 2026

## Ownership Structure



Insiders Institutional Retail

# Project Overview

A NEWLY CONSOLIDATED  
PRECIOUS METALS PROJECT – Au, Ag, Cu

## Good Infrastructure

- 2 Major federal highways cross nearby, including the Pan- American highway
- Office and camp in Acaponeta, population 37,232 with all basic services
- Excellent ranch road access, 30 minute travel time to project on paved and gravel roads
- Topography is flat to moderate, plenty of water nearby
- High tension power and rail service cross the project
- A long history of mining locally with experienced miners and a local processing plant (SDA - Xali Gold)
- 2-hours south of the Mazatlán industrial port and 2 hours north of the Nayarit state capital, Tepic

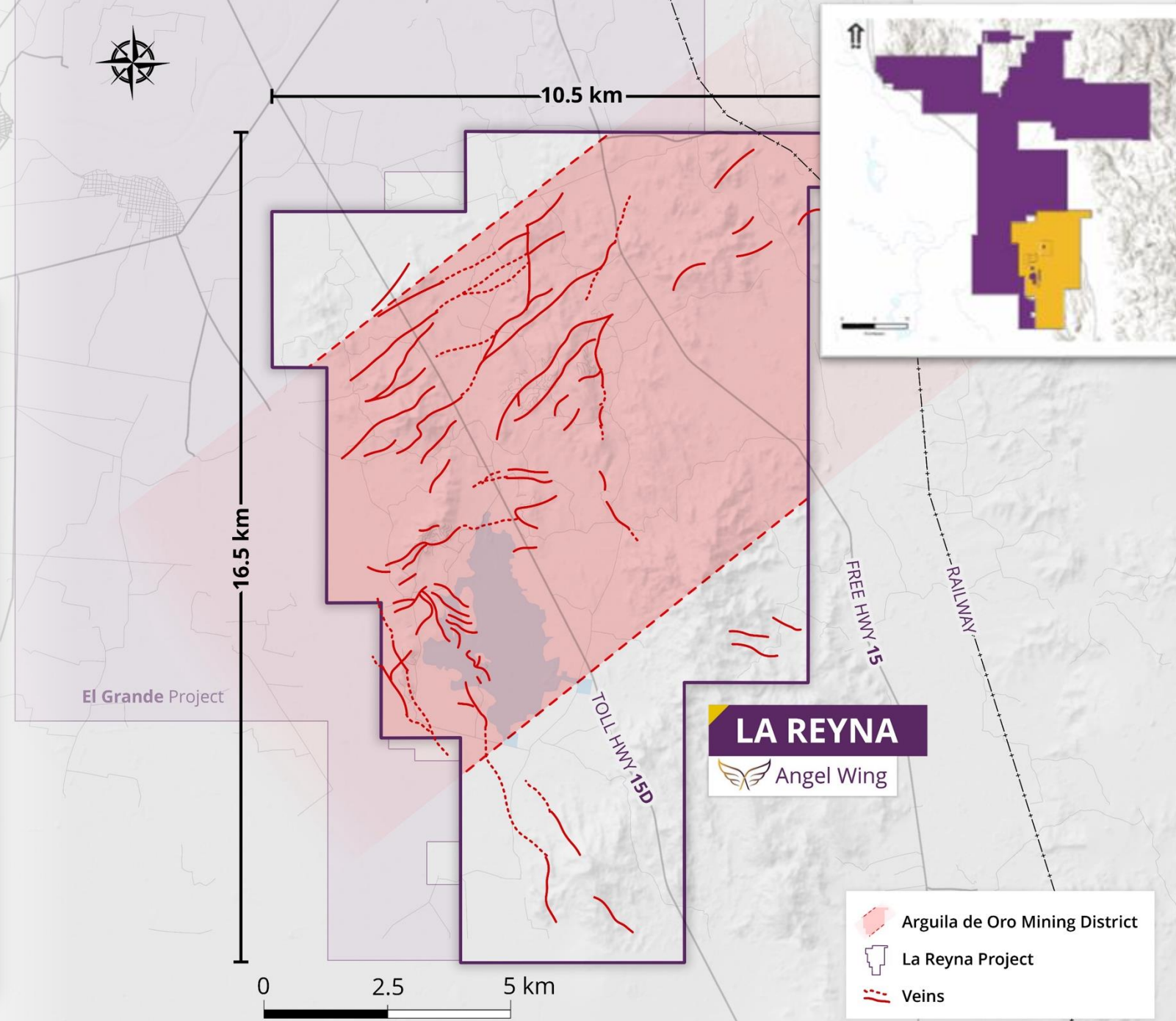


# Project Overview

## FIRST TIME EXPOSURE TO CAPITAL MARKETS

### District Scale Consolidation

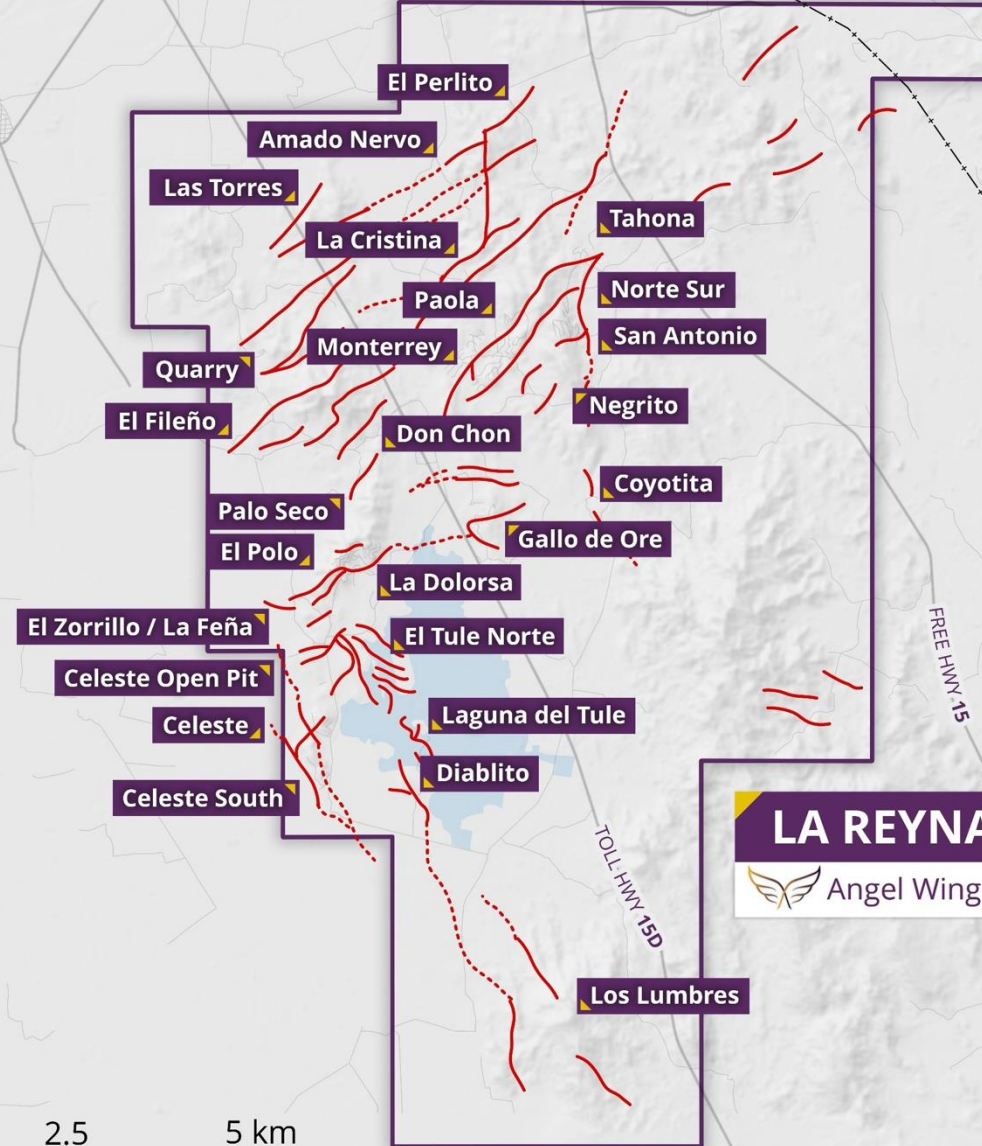
- First time the historic Aguila de Oro Mining District is consolidated into a single 106.89 Km<sup>2</sup> (10,689 hectare) project plus 55,00 ha application
- Drill ready – 212 drill pads, 28 trenches SEMARNAT permitted
- 5-year surface access agreements cover exploration, drilling and water
- First time it is systematically explored
- First time district scale exposure to capital markets
- An Exploration team with a solid track record in Mexico with the discovery of La India Mine (1.25M oz Au producing sold to Agnico for \$275M), San Nicolas Mine (ranked as one of the one of the largest undeveloped VMS deposits, (Teck sold 50% to Agnico for \$580M), Torex Gold's assets grown to +15M Oz Au and a \$2.2 Billion market cap)



# Project Overview

## AN UNDEREXPLORED HISTORIC MINING DISTRICT

- Numerous undrilled prospects and historic mine areas
- Vein widths up to 2m or more over a cumulative 8.7 Km strike length
- Mineralized shear zones vary 100 to 750 metres wide up to 2.5 Km strike and remains open
- Extensive exposure of mineralized hydrothermal breccia within dilational jogs
- At surface bulk tonnage potential



# Three Different Domains Targeted

FIRST TIME SYSTEMATICALLY EXPLORED: POLO-DOLOROSA PRIORITIZED

## Aguila De Oro

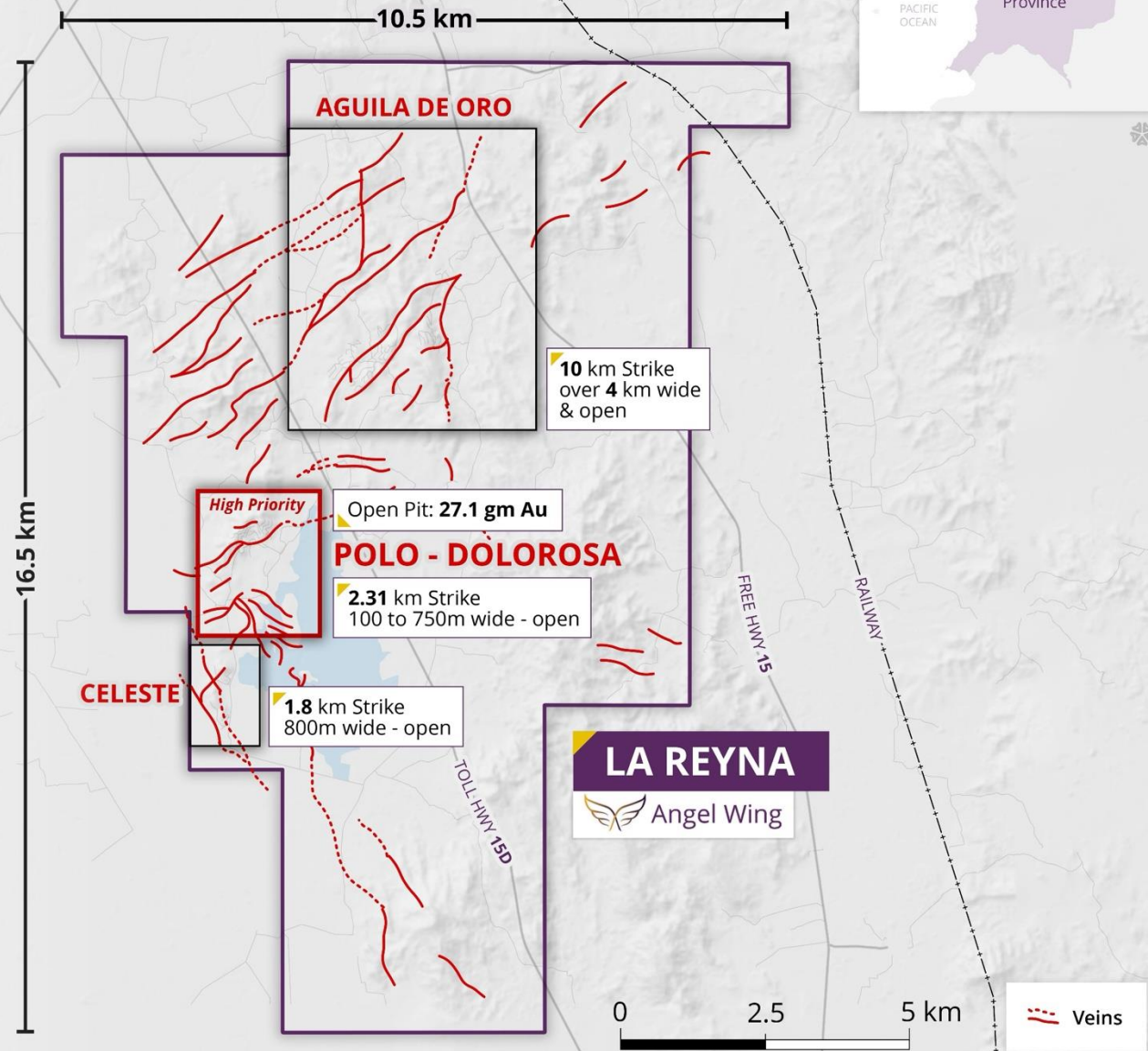
- NE trending veins with bulk tonnage potential along splay zones and vein clusters
- Epithermal potential in veins and jogs
- Most of the Aguila de Oro Mining District

## Polo - Dolorosa

- Important intersecting NNW and NW faults
- Epithermal/Porphyry potential (Deeper)
- Site of the El Polo open pit (27.1 gm Au)
- high priority bulk tonnage drill target

## Celeste

- NW fault intersects with NNW
- Porphyry potential (Deepest?)
- Early-stage exploration
- Massive silica alteration similar to known mines in Mexico



# Use Of Proceeds Since Start Up

EXPLORATION and ACQUISITION COST TO DATE IS C\$5,000,000

## 1500 m Diamond Drilling, 13 holes

### 1,857 soil samples

- Best result: 3.69 g/t Au
- 250 exceed anomalous threshold (>20 ppb Au)

### 2,158 rock chip samples

- Best assay: 27.12 g/t Au & 2,938 g/t Ag
- 245 samples > 0.5 g/t Au
- 116 samples > 30 g/t Ag

## Mapping & Petrography

- 11,765 ha regional mapping • 110 XRF samples
- 67.14 ha detailed mapping • 16 petrographic analyses

## Geophysical Work

- 6 IP lines
- 1 HSAMT line

## Milestones & Technical

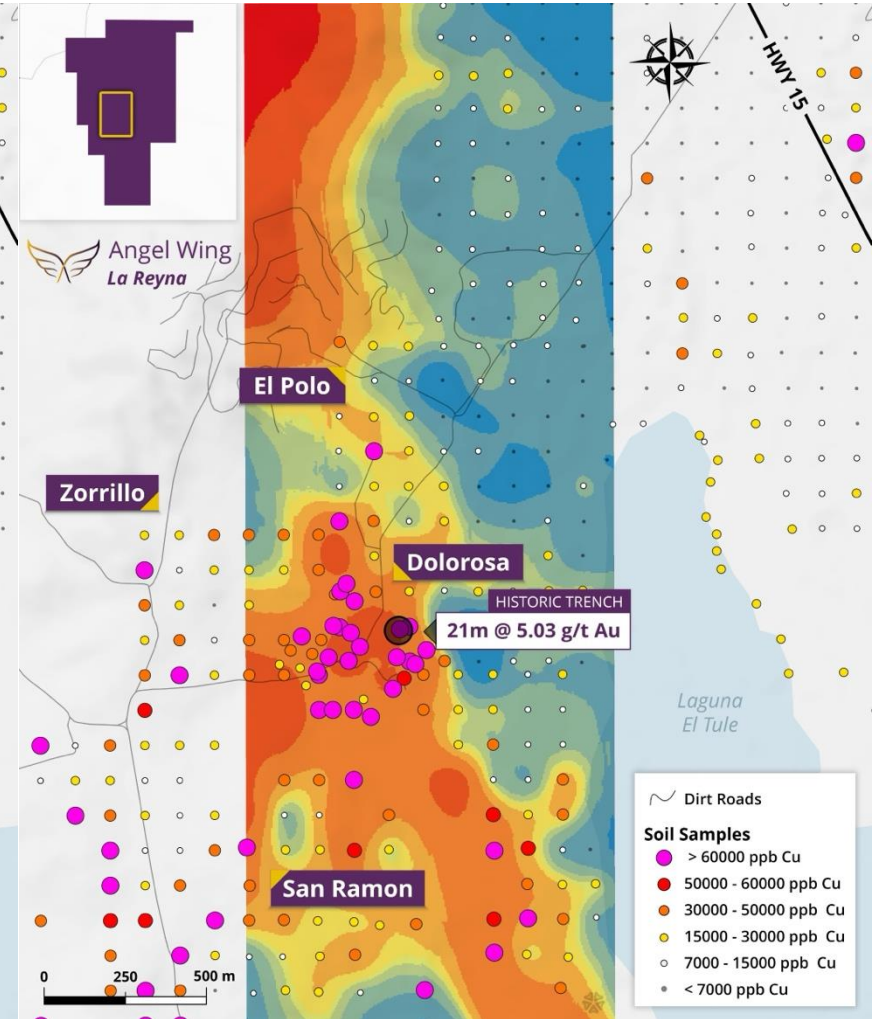
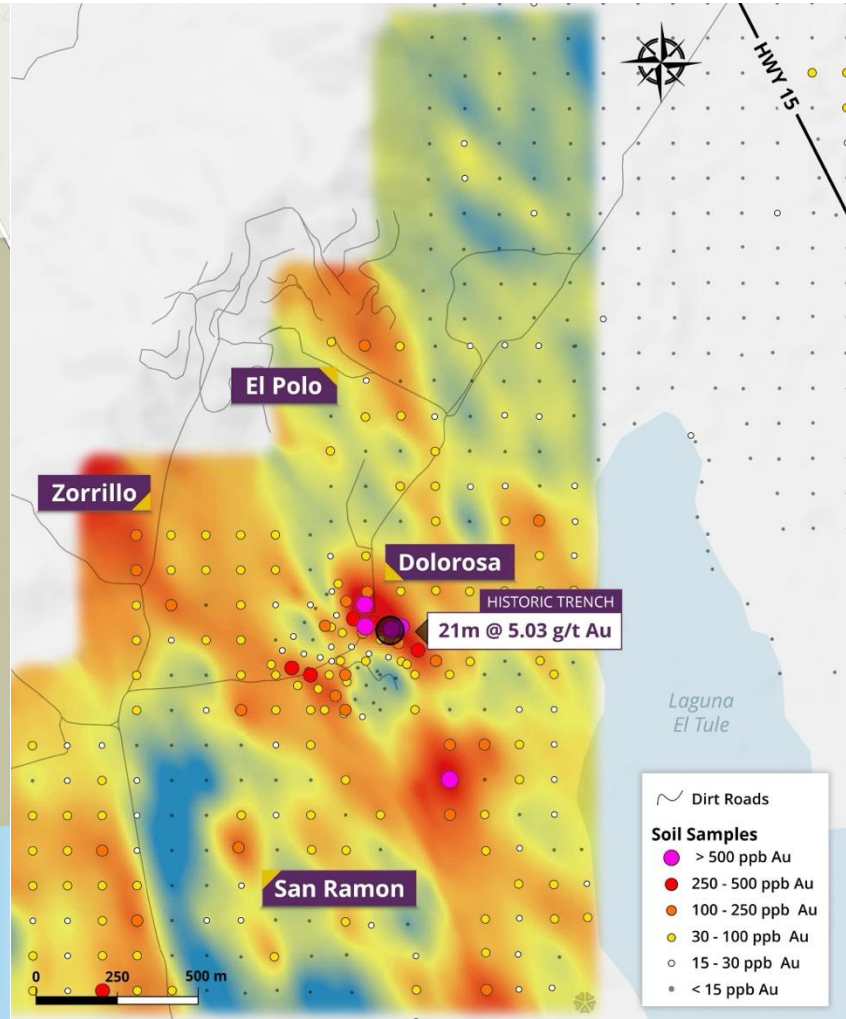
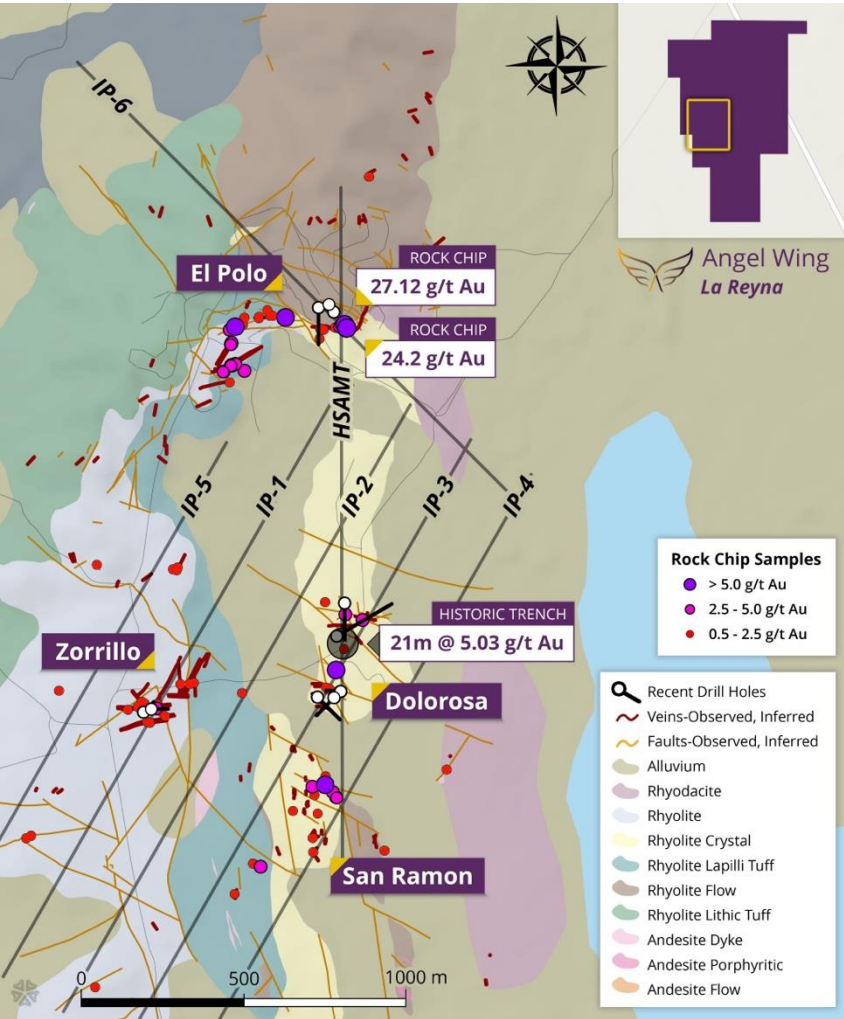
- NI 43-101 Technical Report completed
- District consolidation: 10,689 ha

## EL POLO TREND 3.5 x 1.0 Km - Open



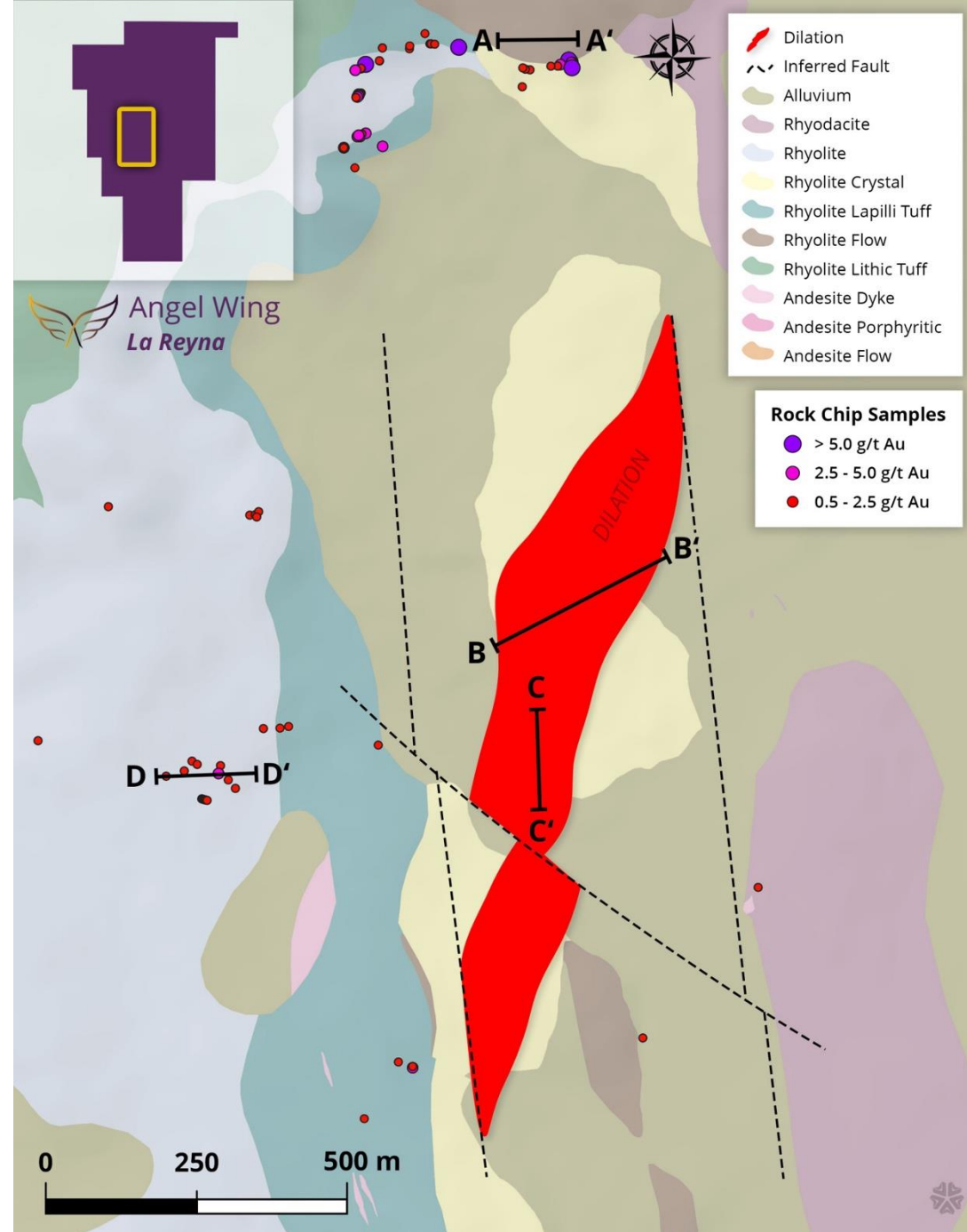
# Polo-Dolorosa Target Area

COINCIDENT ANOMALOUS GOLD AND COPPER SOIL GEOCHEMISTRY – PLAN VIEW



# Polo-Dolorosa Target Area

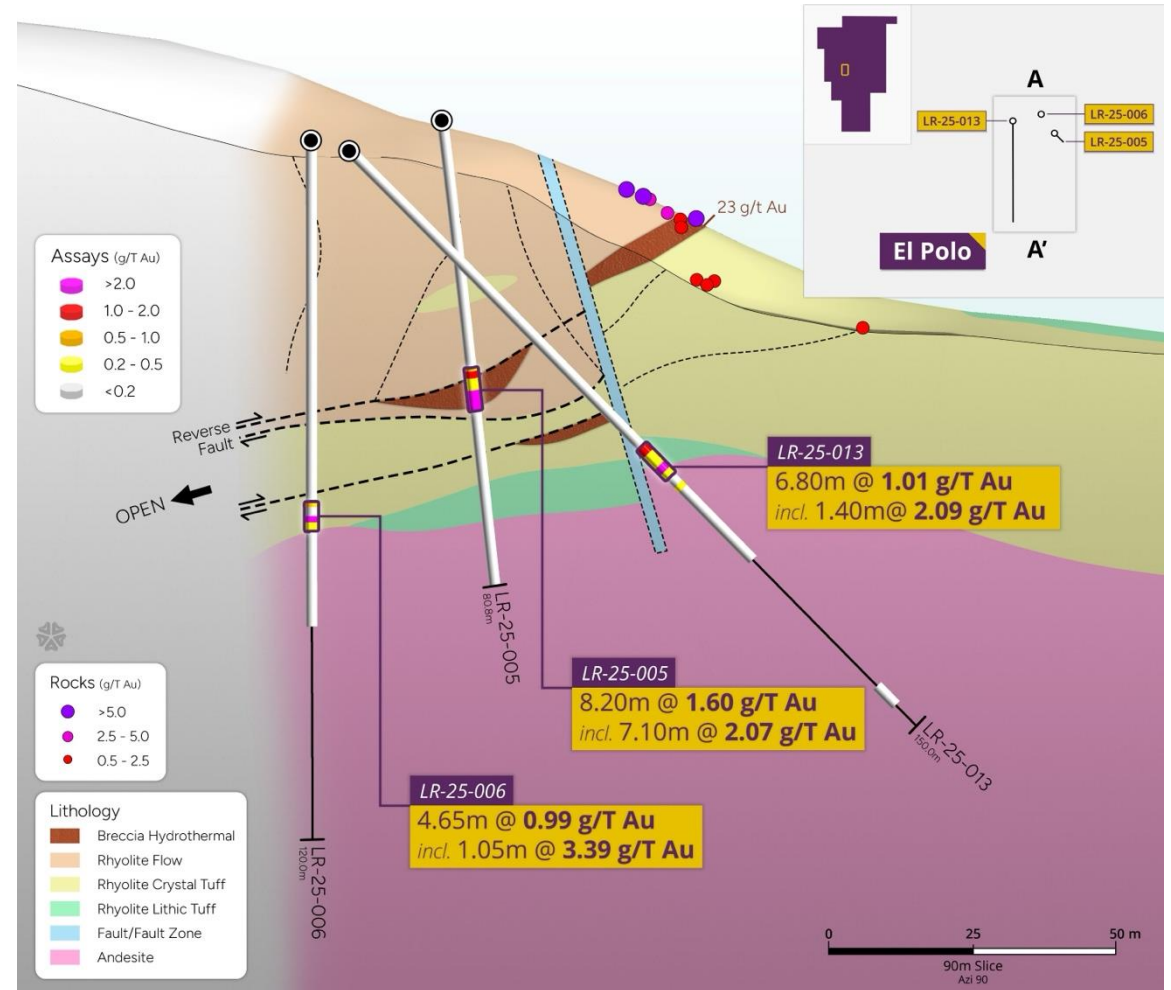
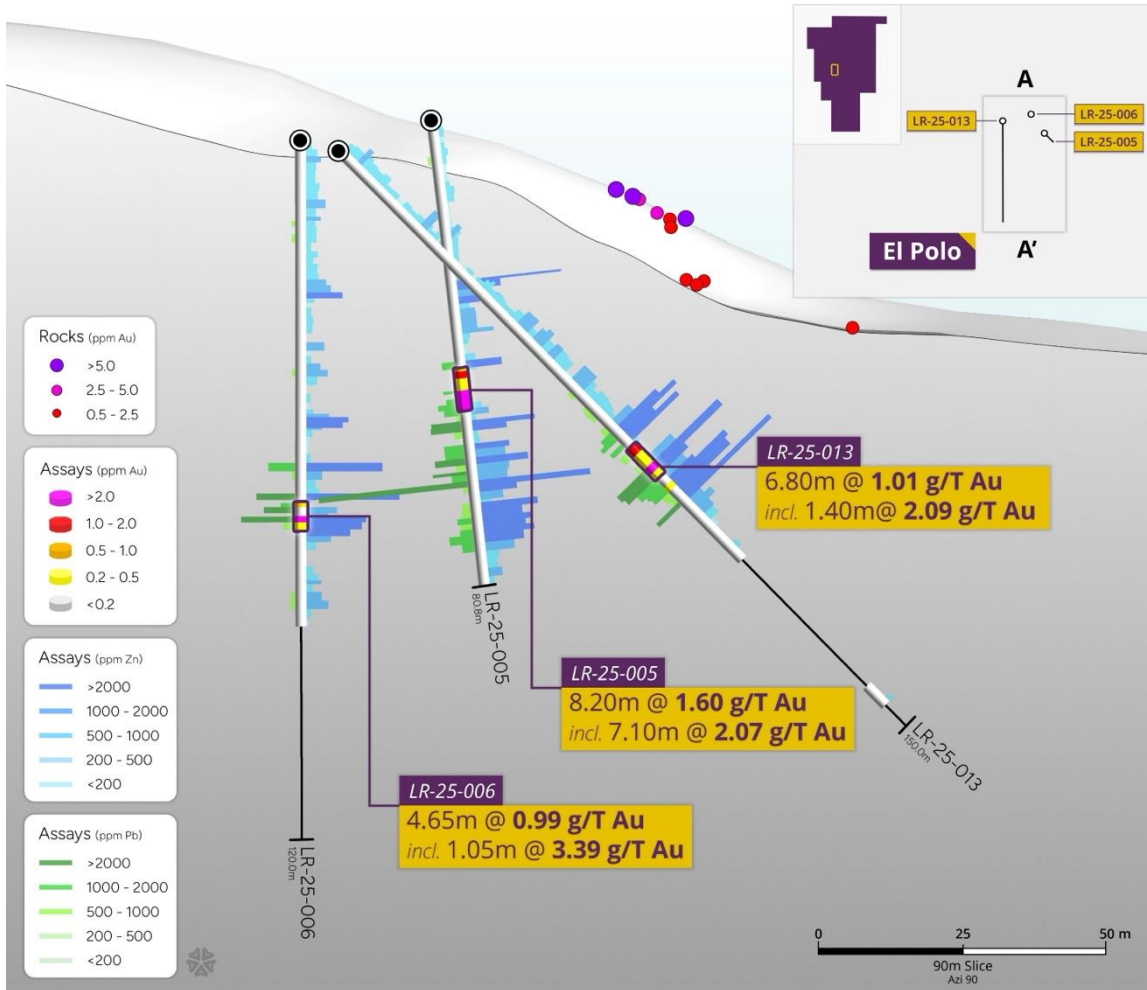
## EXPLORATION MODEL ILLUSTRATION



- The objective of this first drill program was to confirm continuity at depth of the extensive mineralization and alteration observed at surface across the project.
- All 13 drillholes returned anomalous intersections greater than 0.2 grams per tonne Au (g/T Au).
- Eight of the 13 holes returned intersections greater than 1 g/T Au

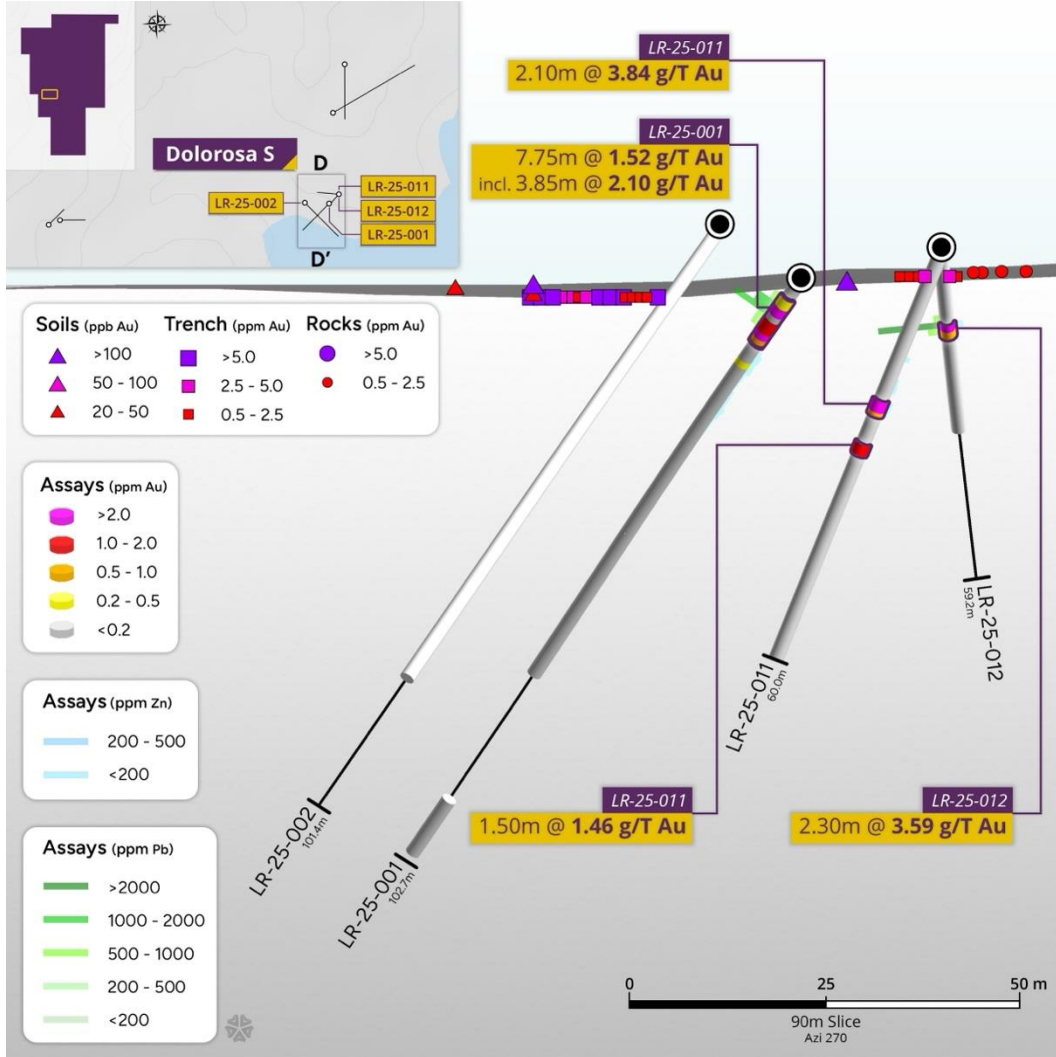
# Polo Cross Section A-A'

TARGETED HYDROTHERMAL BRECCIA AND FLOW BANDED RHYOLITE INTERSECTED AT DEPTH

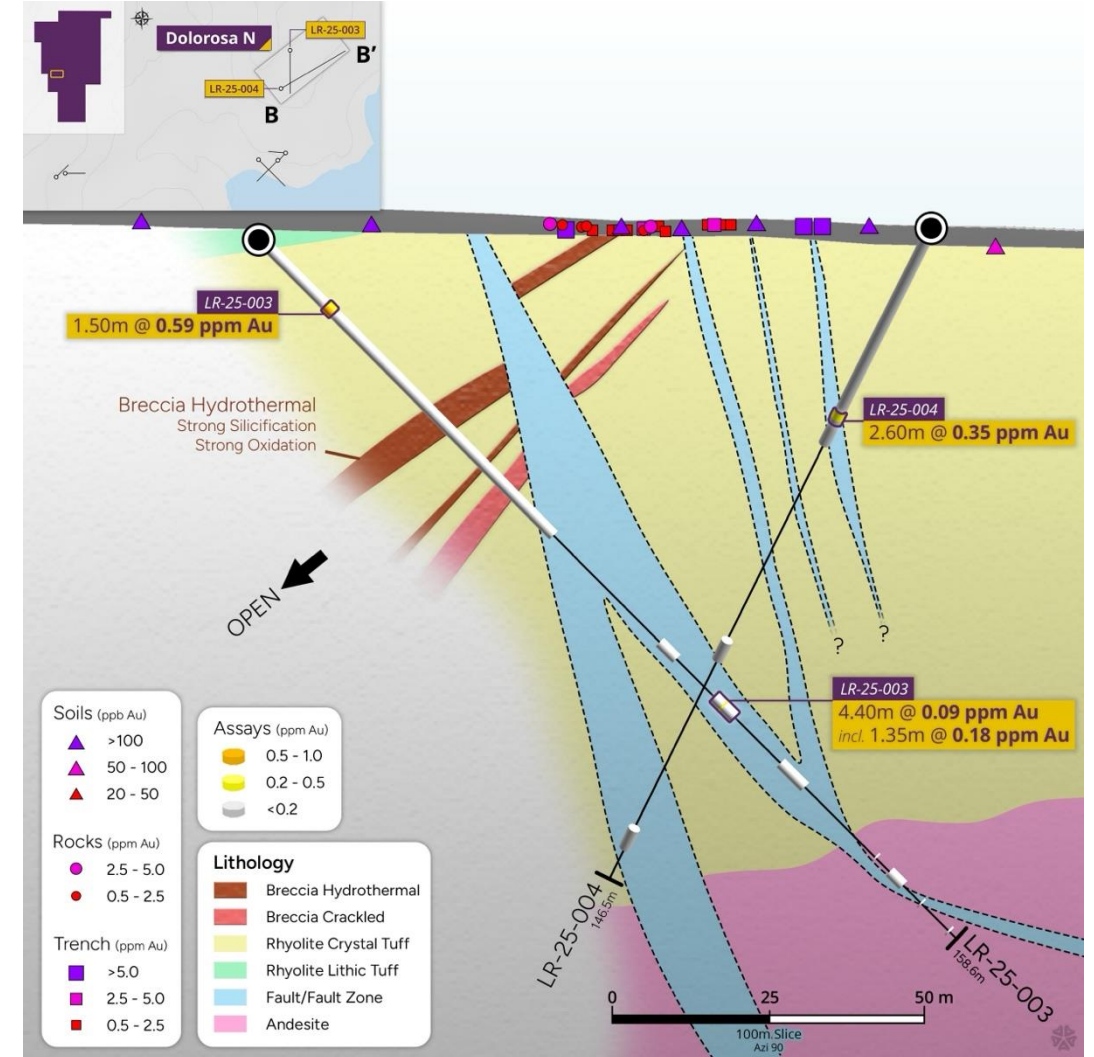


# Dolorosa Cross Section

DRILLING TESTED A SERIES OF HISTORICAL TRENCHES AND PITS



Dolorosa South

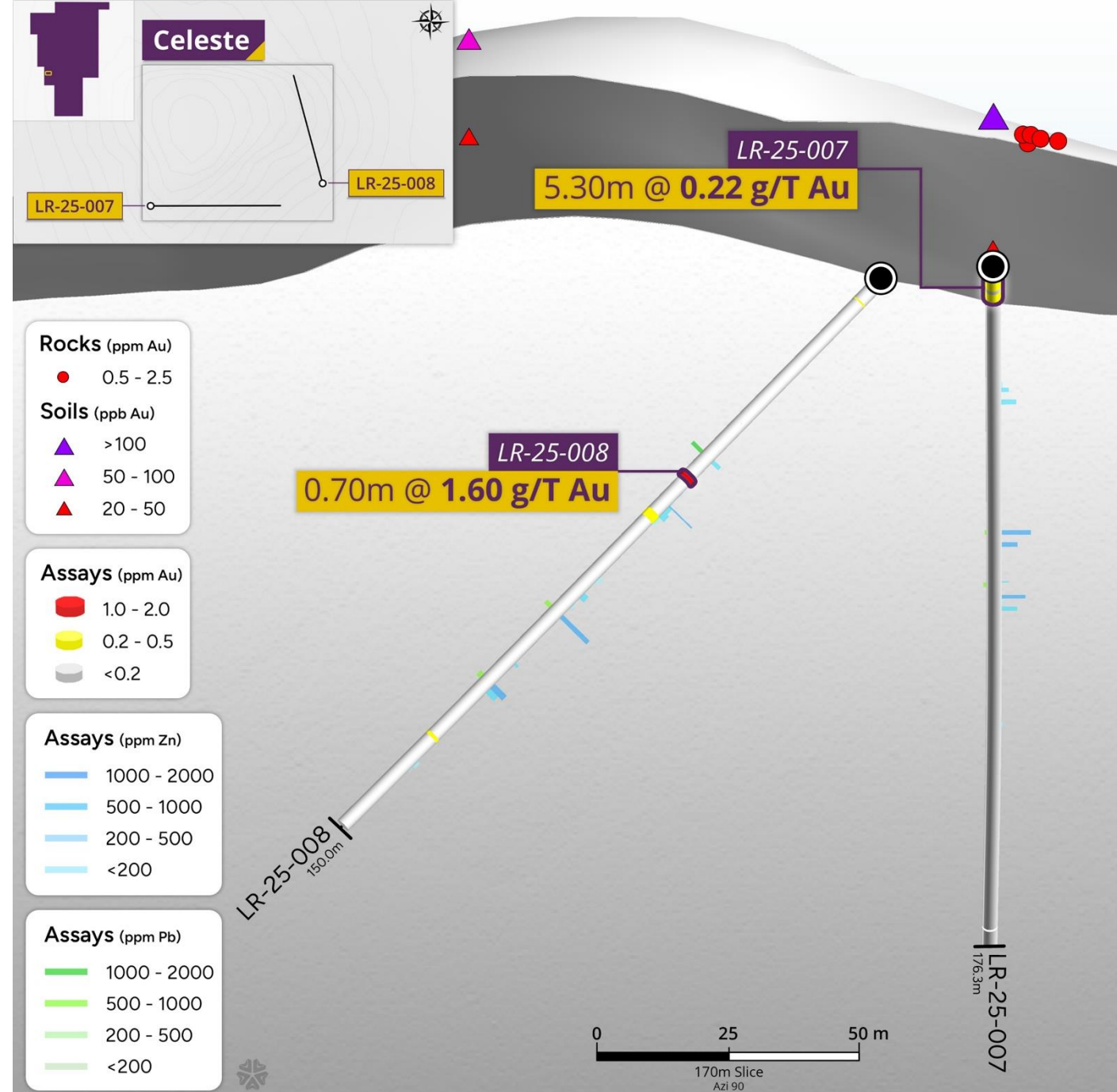


Dolorosa North

# Celeste Cross Section

WIDESPREAD SILICIFICATION, BRECCIATION AND STOCKWORK QUARTZ VEINING OVER 1 KM STRIKE

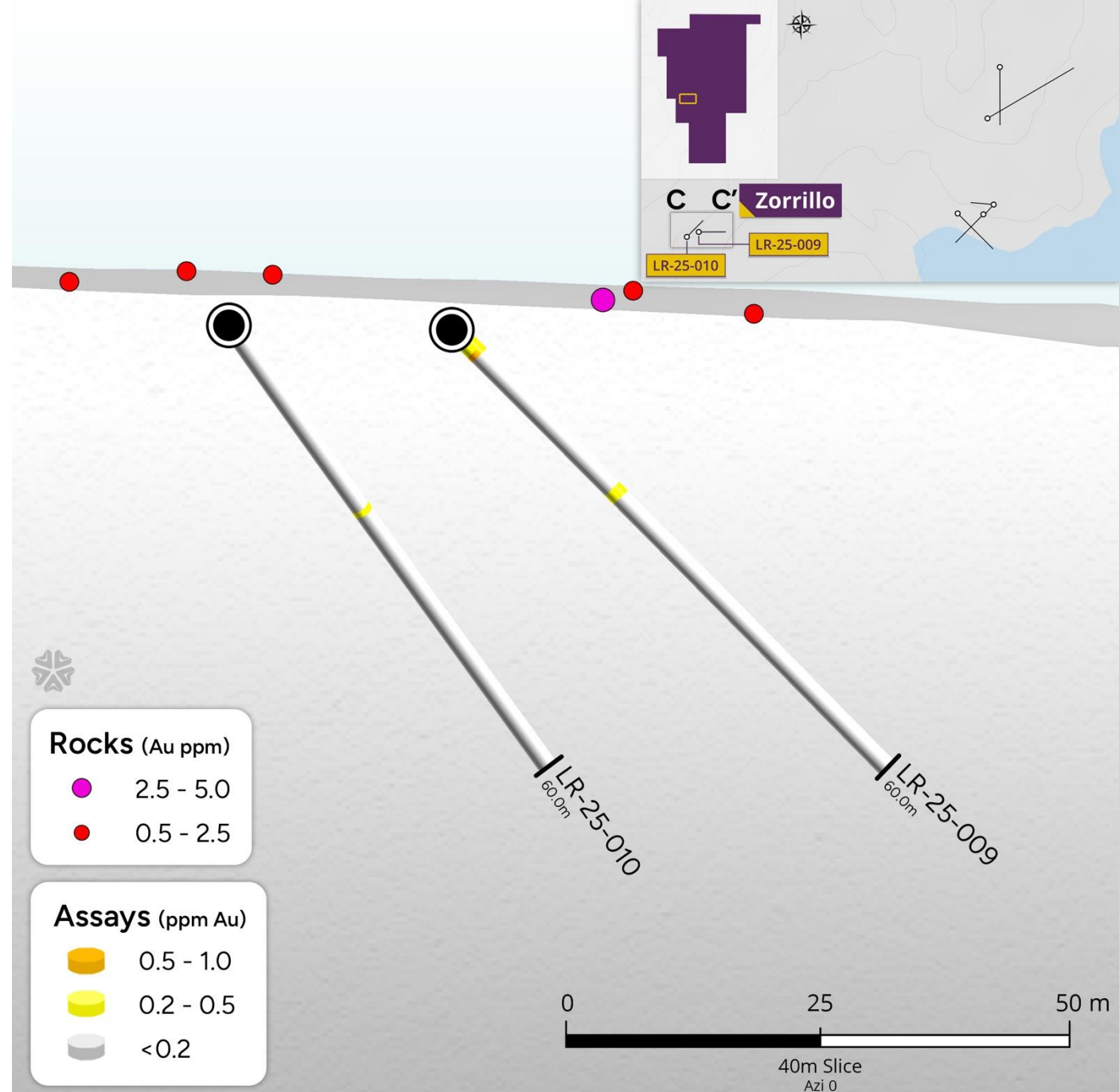
- Two holes were completed with the objective of testing beneath the silicified cap; both holes intersected on the order of 50 m of siliceous, felsic volcanic rock with abundant pyrite. Locally hydrothermal breccias occur within the pyritic envelop with abundant quartz.



# Zorillo Cross Section

**TWO SHORT HOLES TESTED BROKEN AND  
FAULTED QUARTZ VEINS EXPOSED IN TRENCHES**

- Holes LR-25-009 & 10 intersected intensely faulted vein material
- Only LR-25-009 intersected 0.81 g/T Au and 11.8 g/T Ag over 0.65 m.



**ANGEL WING  
METALS INC**

# ESG Overview

## HEALTH, SAFETY AND COMMUNITY ENGAGEMENT PROTOCOLS



### ENVIRONMENTAL

Committed to responsible exploration, development and extraction of mineral resources.



### SOCIAL

Prioritizing tangible long-lasting benefits for all stakeholders, especially the local communities in which we operate.



### GOVERNANCE

Committed to the highest level of integrity through honesty, transparency, objectivity, accountability, and inclusion.



### HEALTH & SAFETY

Dedicated to providing a safe and healthy workplace for all employees, in compliance with the standards and regulations in all jurisdictions in which we operate.



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M E T A L S I N C

TSX-V: AWM