



**ANGEL WING**  
METALS INC

FOCUSED ON THE SOUTHERN EXTENSION OF THE PROLIFIC  
SIERRA MADRE OCCIDENTAL BELT (SMO) – NAYARIT STATE – MEXICO

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The technical contents of this presentation have been reviewed and approved by Marc Prefontaine, M.Sc. P.Geo., President and CEO of the Company, and a Qualified Person as defined by Canadian Securities Administrators National Instrument 43-101 “Standards of Disclosure for Mineral Projects”.

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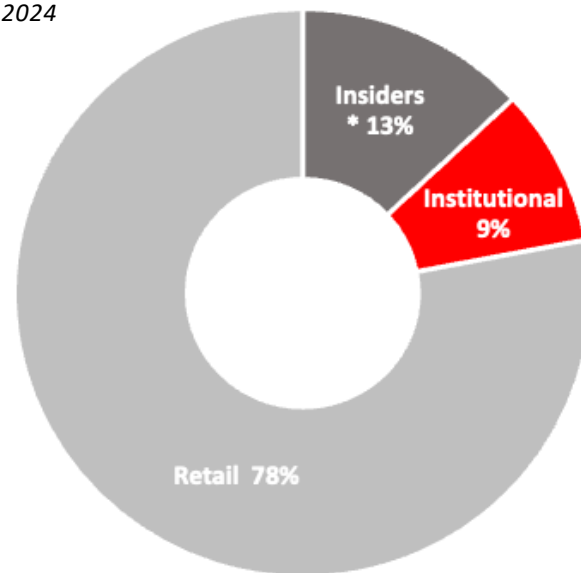
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# Corporate Overview

## CAPITAL & OWNERSHIP STRUCTURE

Share Price C\$	\$0.07
Shares Outstanding*	67.3M
Cash Position As at September 30, 2023	\$1.2M
Market Capitalization	\$4.7M
Warrants Outstanding (C\$0.50)	5.9M
Options Outstanding (C\$0.40) Weighted Average Price	5.3M

As of June 2024



## BOARD OF DIRECTORS

### Cal Everett, *Chairman of the Board of Directors*

- Geologist with over 14 years of surface and underground exploration experience
- Currently President & CEO of Liberty Gold Corp.
- Spent 12 years with BMO Nesbitt Burns focused on resource equities, and 7 years with PI Financial Corp.
- Holds a Bachelor of Science degree in Economic Geology from the University of New Brunswick.

### Marc Prefontaine M.Sc., P.GEO., *Director, President & CEO*

- Professional geologist for +30 years
- Previously President & CEO of Grayd Resources in Mexico (discovered La India deposit, advancing it to purchase by Agnico-Eagle Mines for C\$275M in 2011)
- Co-founder, President & CEO of Orla Mining Ltd.

### Marc Sontrop CFA, MBA, *Independent Director*

- +20 years of diverse capital markets experience with private and public investments across multiple sectors
- President and CCO of Interward Asset Management
- Experience includes sell side equity research (BMO Capital Markets), banking (Scotia Capital), private equity and real estate

### Mark Santarossa CPA, CA, MBA, *Independent Director*

- +20 years of mining experience
- VP, Corporate Development at Aurion Resources Ltd.
- Deep capital markets experience, with an extensive list of institutional buy-side and corporate relationships
- Previously the President of NewOrigin Gold Corp. and CFO and VP of Corporate Development for GT Gold Corp.

### Alexandria Marcotte P.GEO., MBA, *Independent Director*

- VP, Project Coordination for Osisko Mining Inc.
- Previously Director of Exploration for California Gold Mining, and Project Geologist for Klondike Gold Corporation, Canadian Zinc Corporation and Messina Minerals
- Member of the Association of Professional Geoscientists of Ontario and the Corporate Social Responsibility Committee, PDAC

# ESG Overview

## HEALTH, SAFETY AND COMMUNITY ENGAGEMENT PROTOCOLS

### ENVIRONMENTAL

Committed to responsible exploration, development and extraction of mineral resources.

### SOCIAL

Prioritizing tangible long-lasting benefits for all stakeholders, especially the local communities in which we operate.

### GOVERNANCE

Committed to the highest level of integrity through honesty, transparency, objectivity, accountability, and inclusion.

### HEALTH & SAFETY

Dedicated to providing a safe and healthy workplace for all employees, in compliance with the standards and regulations in all jurisdictions in which we operate.



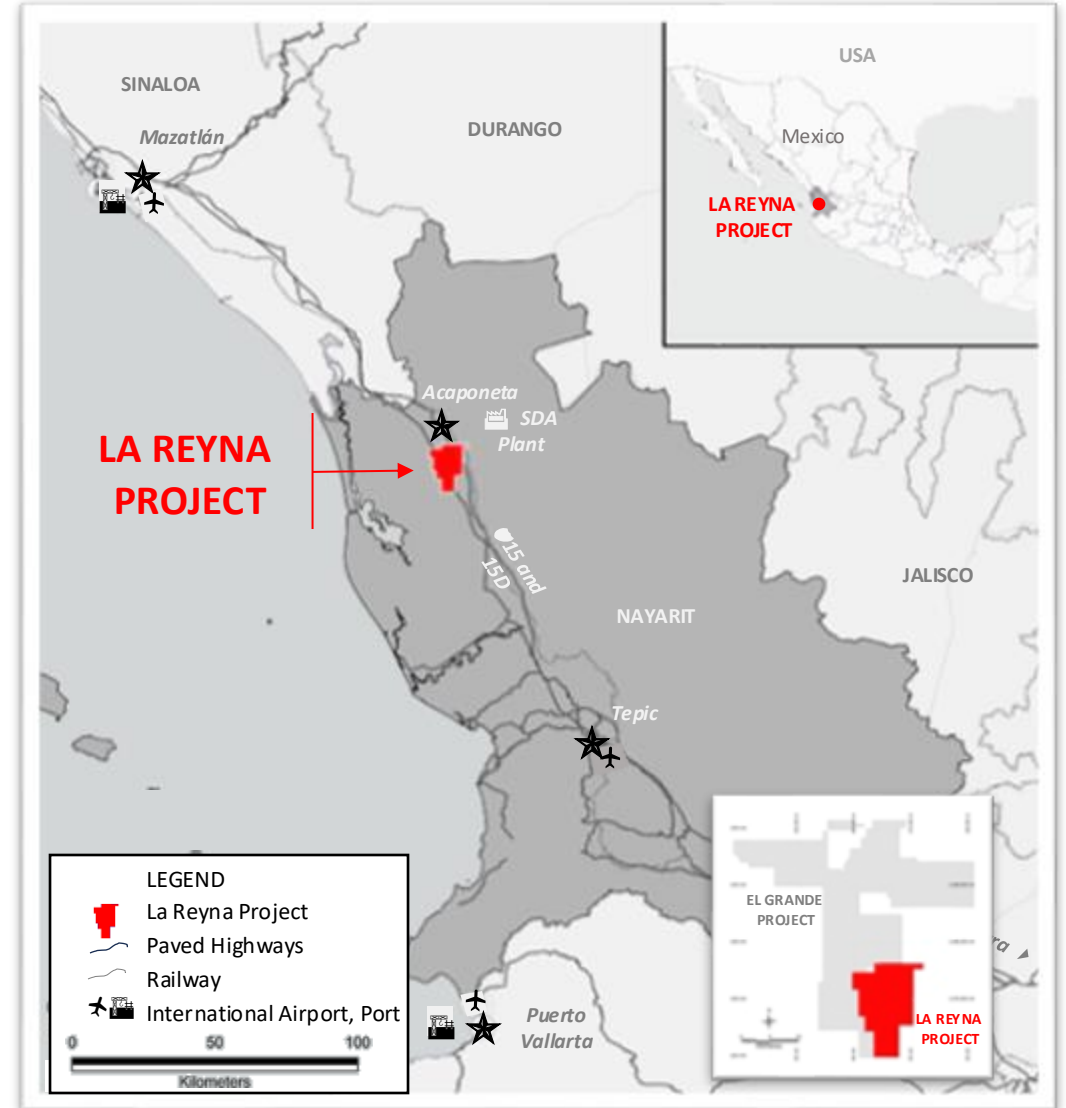
*The Company demonstrated its commitment to the community assisting in recovery efforts following Hurricane Roslyn. Providing potable water, gasoline and road clearing to the hardest hit areas.*

# PROJECT OVERVIEW

A NEWLY CONSOLIDATED PRECIOUS METALS PROJECT – Au, Ag, Cu

## GOOD INFRASTRUCTURE

- 2 Major federal highways cross nearby, including the Pan-American highway
- Office and camp in Acaponeta, population 37,232 with all basic services
- Excellent ranch road access, 30 minute travel time to project on paved and gravel roads
- Topography is flat to moderate, plenty of water nearby
- High tension power and rail service cross the project
- A long history of mining locally with experienced miners and a local processing plant (SDA - Xali Gold)
- 2-hours south of the Mazatlán industrial port and 2 hours north of the Nayarit state capital, Tepic

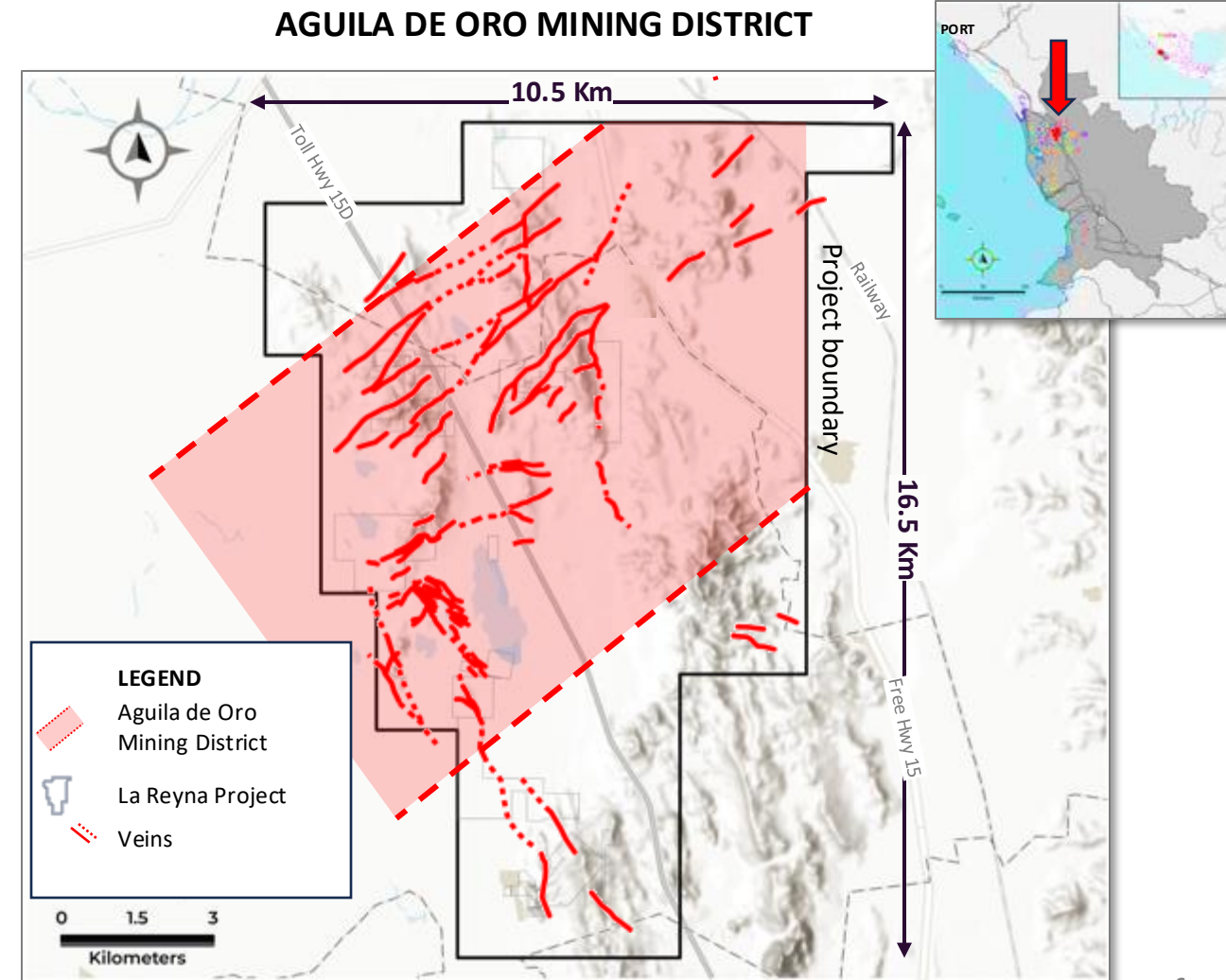


# PROJECT OVERVIEW

## FIRST TIME EXPOSURE TO CAPITAL MARKETS

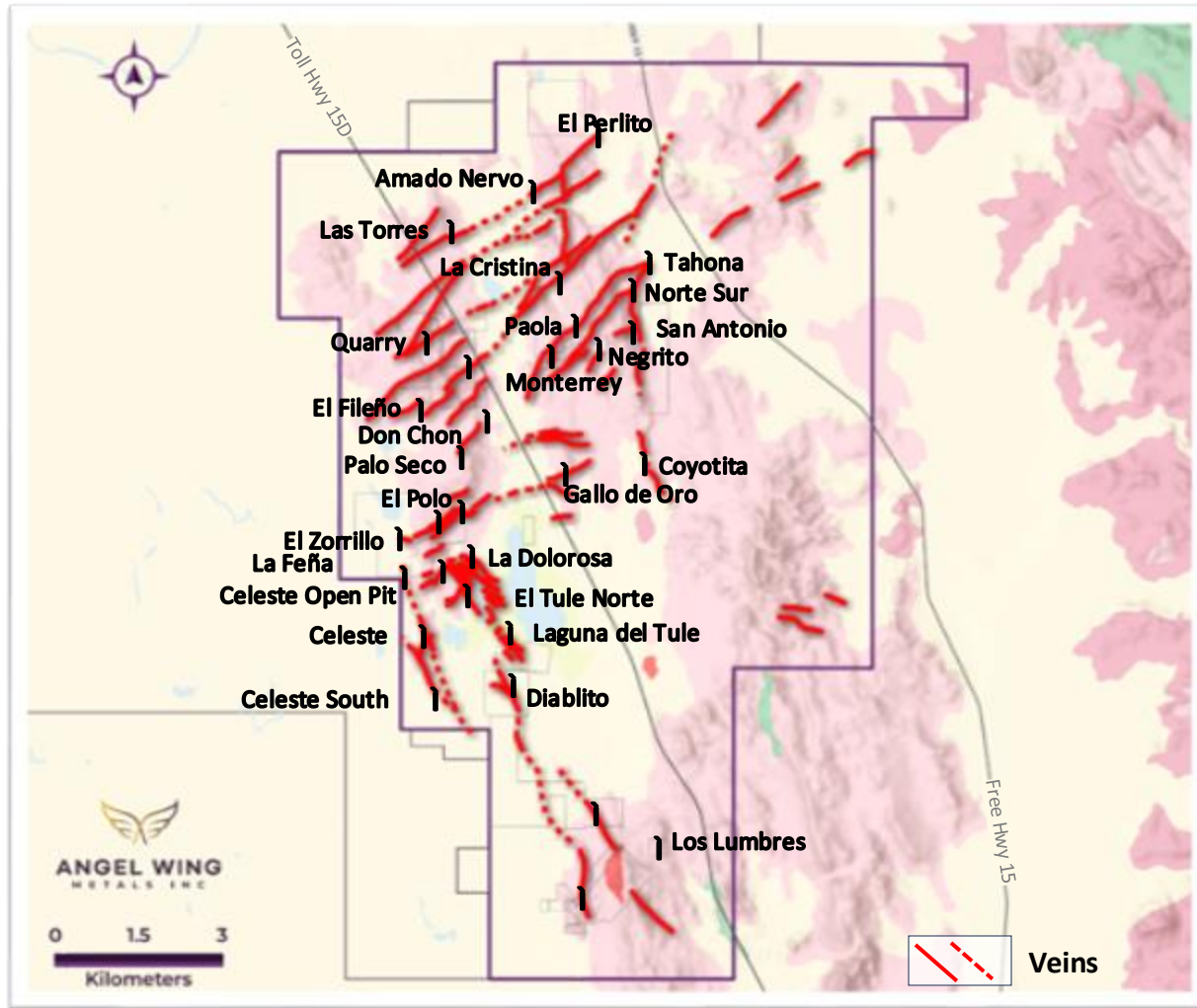
### DISTRICT SCALE CONSOLIDATION

- First time the historic Aguila de Oro Mining District is consolidated into a single 106.89 Km<sup>2</sup> (10,689 hectare) project
- Drill ready – 212 drill pads, 28 trenches SEMARNAT permitted
- 5-year surface access agreements cover exploration, drilling and water
- First time it is systematically explored
- First time district scale exposure to capital markets
- An Exploration team with a solid track record in Mexico with the discovery of La India Mine (1.25M oz Au producing sold to Agnico for \$275M), San Nicolas Mine (ranked as one of the one of the largest undeveloped VMS deposits, (Teck sold 50% to Agnico for \$580M), Torex Gold's assets grown to +15M Oz Au and a \$2.2 Billion market cap)



# PROJECT OVERVIEW

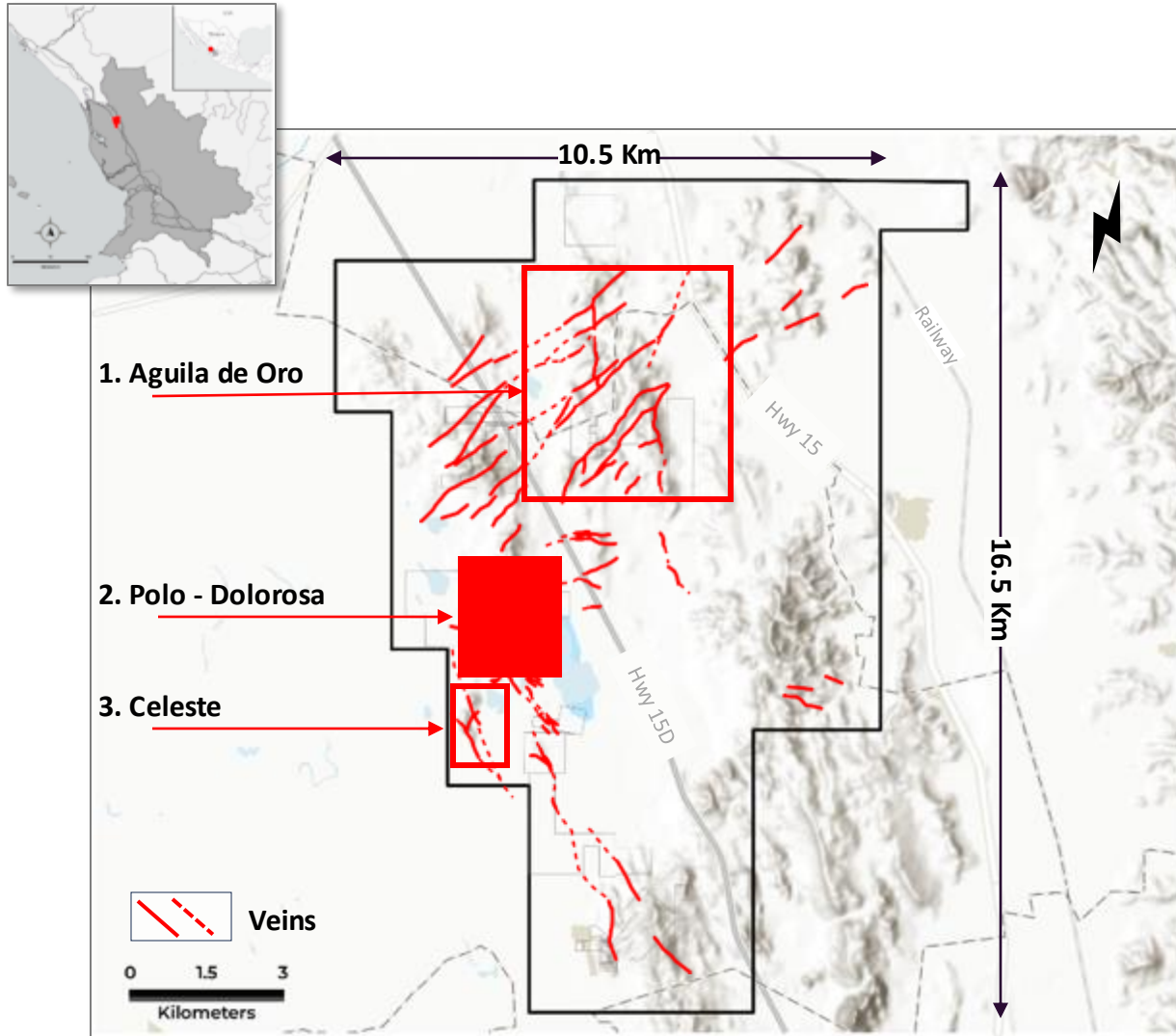
## AN UNDEREXPLORED HISTORIC MINING DISTRICT



- Numerous undrilled prospects and historic mine areas
- Vein widths up to 2m or more over a cumulative 8.7 Km strike length
- Mineralized shear zones vary 100 to 750 metres wide up to 2.5 Km strike and remains open
- Extensive exposure of mineralized hydrothermal breccia within dilational jogs
- At surface bulk tonnage potential

# THREE DIFFERENT DOMAINS TARGETED

FIRST TIME SYSTEMATICALLY EXPLORED: POLO-DOLOROSA PRIORITIZED



## 1. AGUILA DE ORO

- NE trending veins with bulk tonnage potential along splay zones and vein clusters
- Epithermal potential in veins and jogs
- Most of the Aguila de Oro Mining District
- 10km strike over 4 km wide and open

## 2. POLO - DOLOROSA

- Important intersecting NNW and NW faults
- Epithermal/Porphyry potential (Deeper)
- Site of the El Polo open pit (27.1 gm Au)
- 2.31 km strike, 100 to 750m wide - open
- high priority bulk tonnage drill target

## 3. CELESTE

- NW fault intersects with NNW
- Porphyry potential (Deepest?)
- Early-stage exploration
- Massive silica alteration similar to known mines in Mexico
- 1.8 km strike, 800m wide – Open

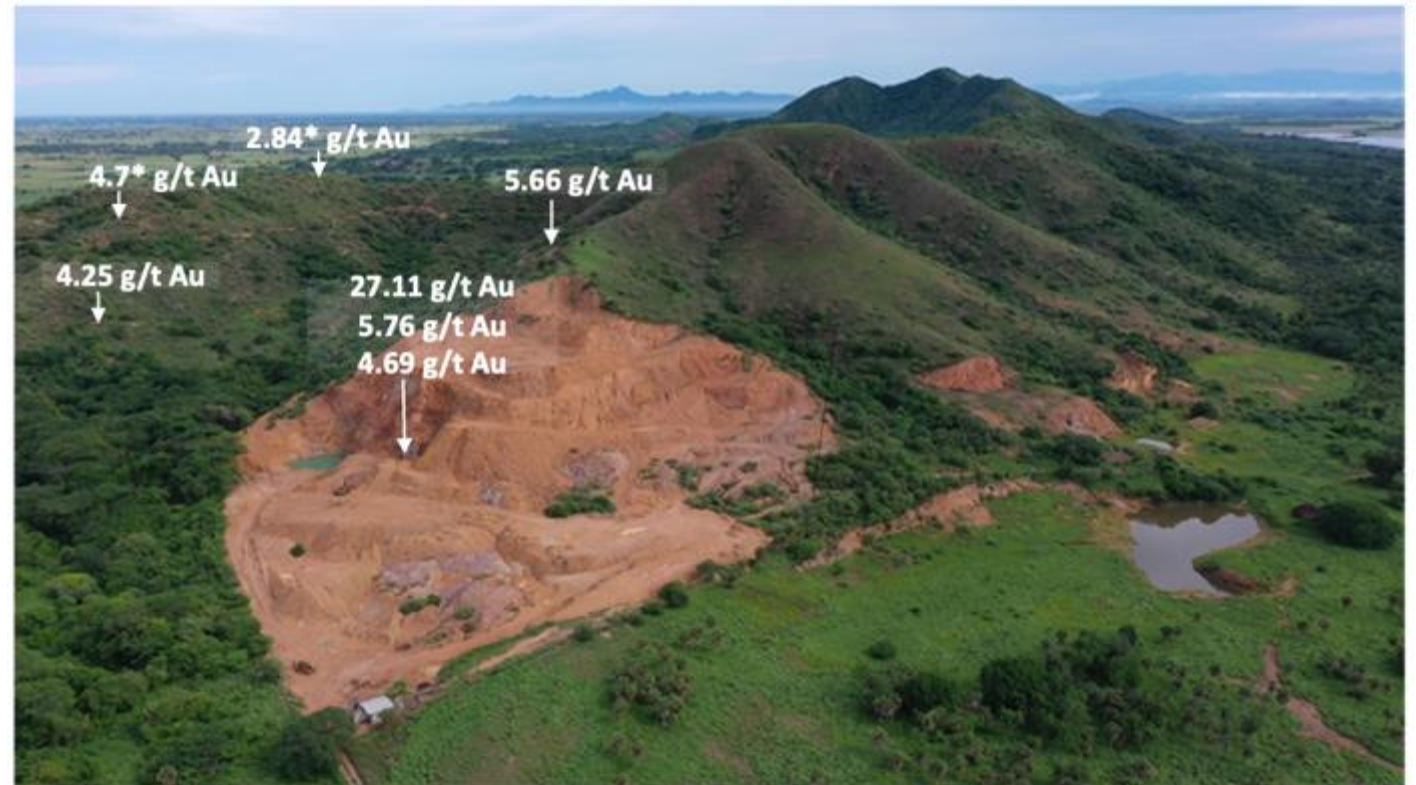


# USE OF PROCEEDS SINCE START UP

2024 EXPLORATION COST TO DATE IS C\$705,000

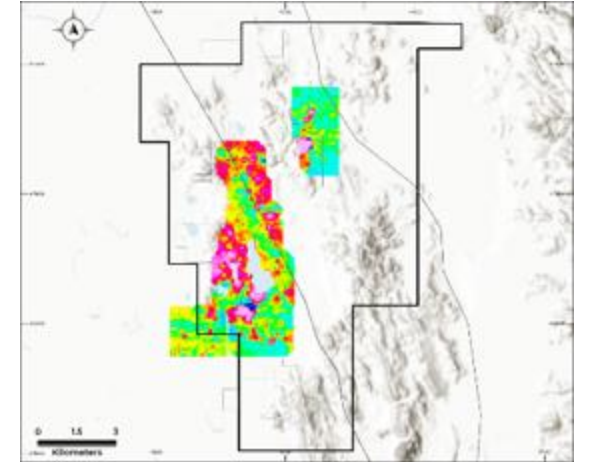
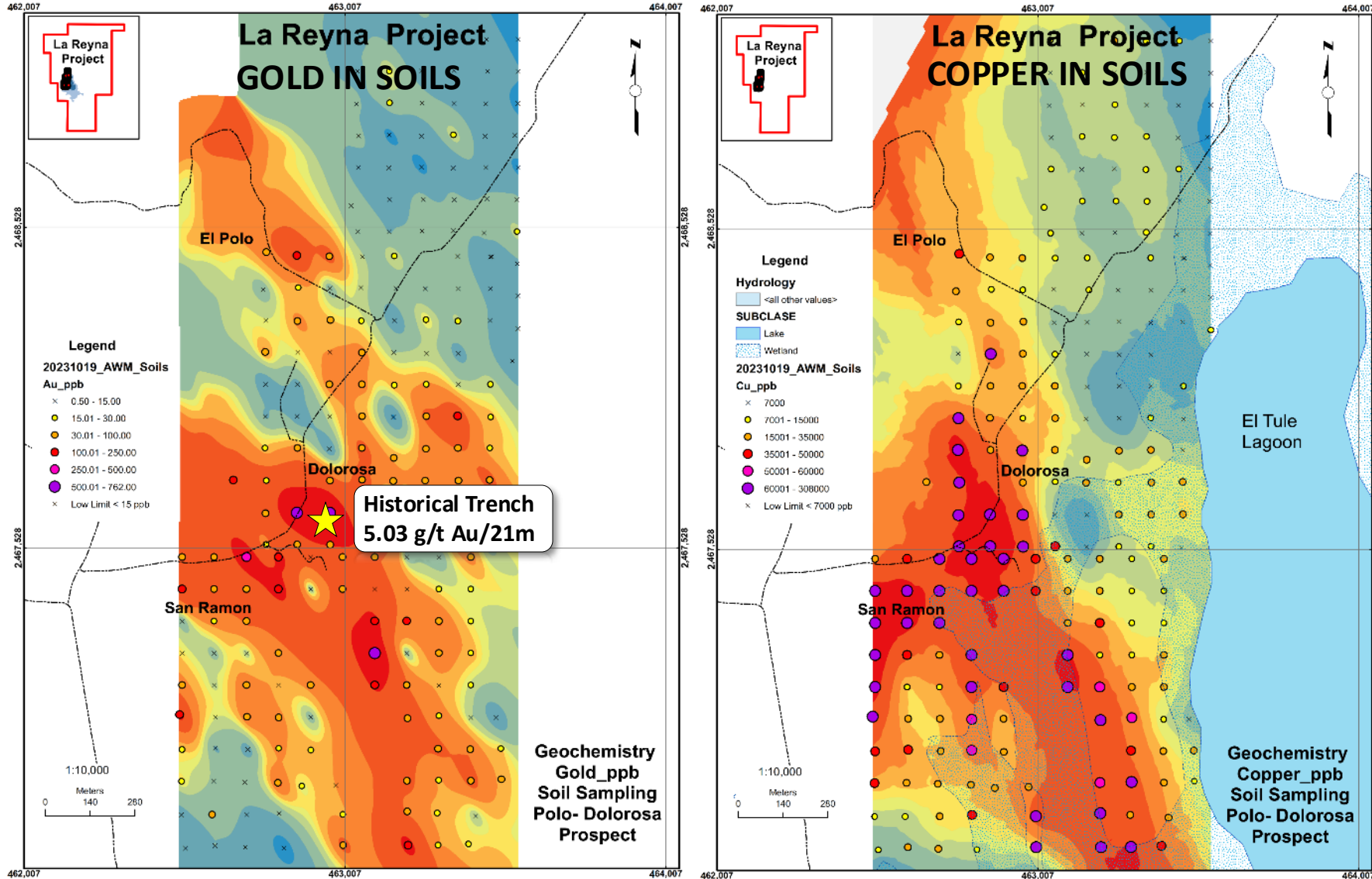
- 1,857 soil samples and 2,158 rock chip samples
- Soil best assay 3.69 g/t Au
- Rock best assay 27.12 g/t Au & 2,938 g/t Ag
- 245 rock chip samples > 0.5 g/t Au, 116 samples >30 g/t Ag
- 250 soil samples exceed anomalous threshold (20ppb)
- 11,765 hectares mapped at regional scale
- 67.14 hectares of mapping
- 110 XRF samples
- 16 petrographs for rock characterization
- 6 IP lines and 1 HSAMT lines
- NI43-101 Report
- Successful district consolidation of 10,689 ha

**EL POLO TREND 3.5 x 1.0 Km - Open**



# POLO-DOLOROSA TARGET AREA

## ANOMALOUS GOLD AND COPPER SOIL GEOCHEMISTRY – PLAN VIEW



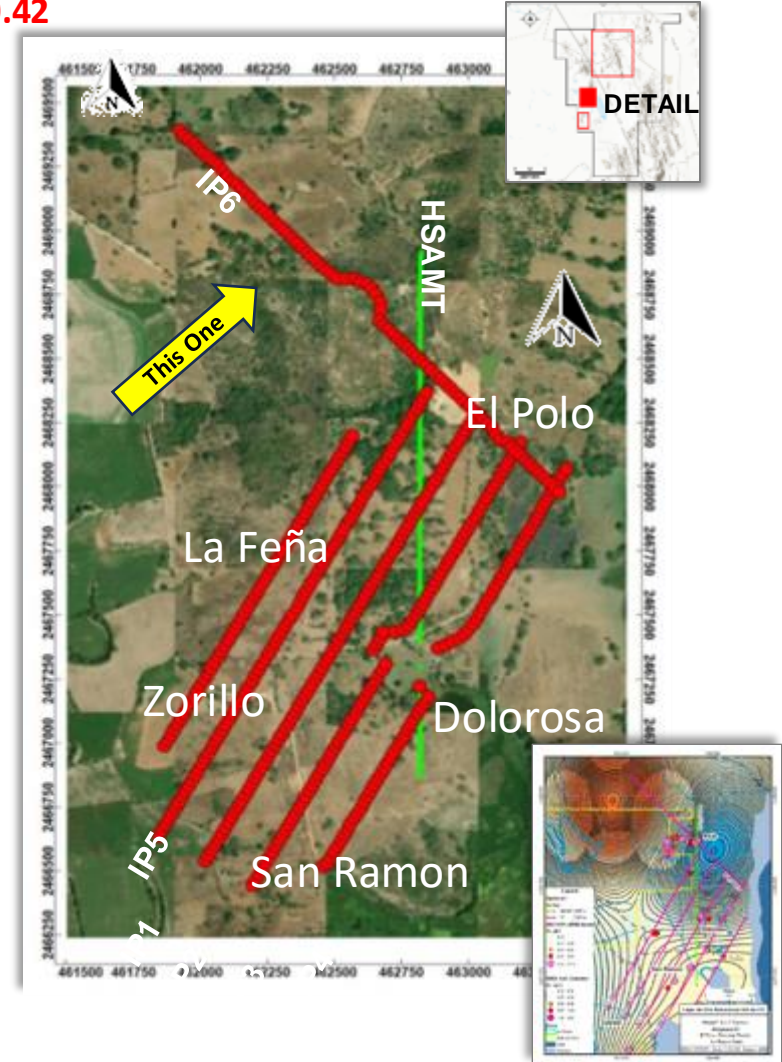
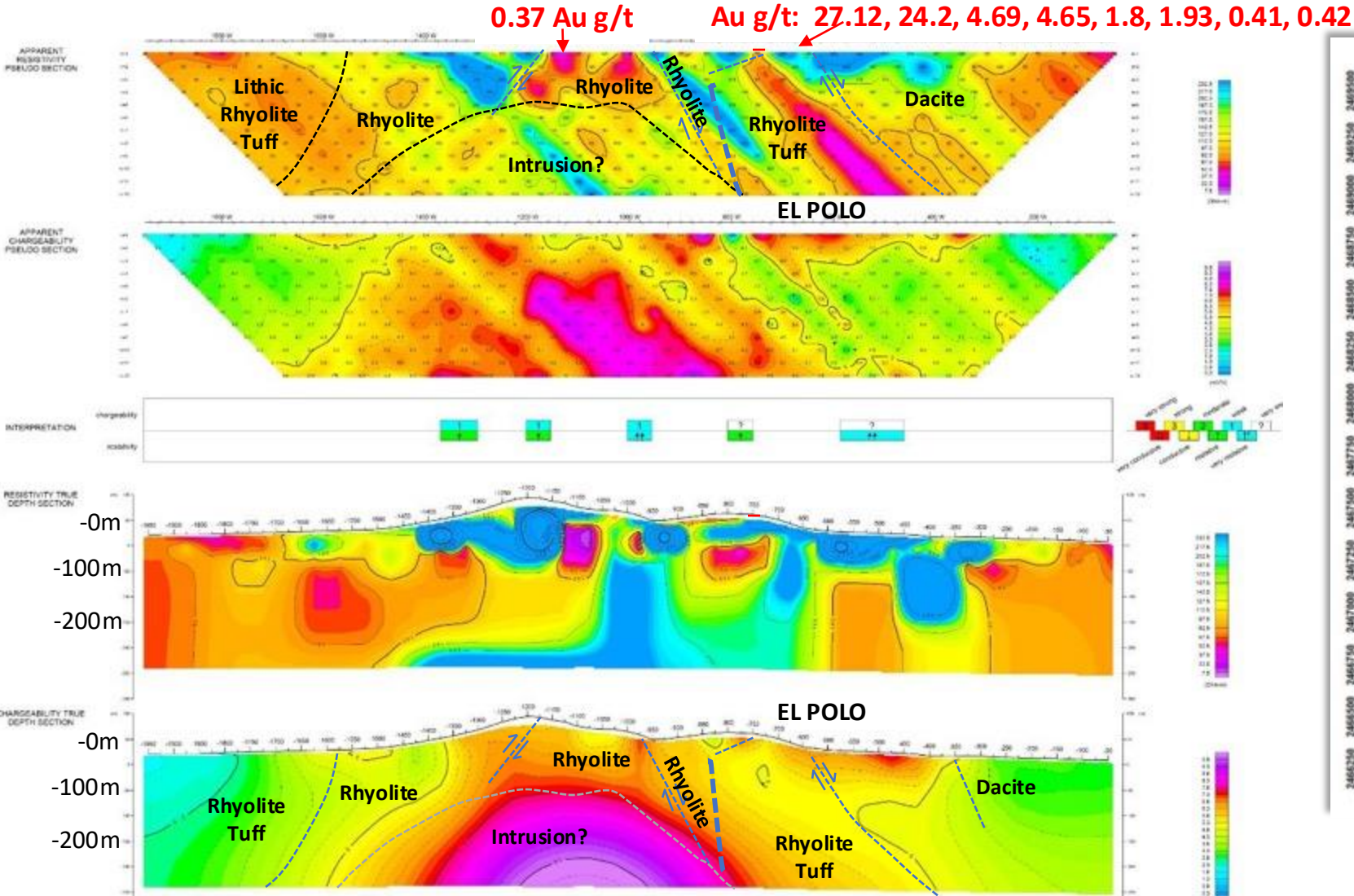
- Overlapping Gold-Copper anomalies
- A BIG anomaly  
++2 km strike  
1 km width
- Identified controls on mineralization

# POLO-DOLOROSA TARGET AREA

## LINE IP6 - INDUCED POLARIZATION SURVEY THROUGH EL POLO

Pseudo section

True Depth section

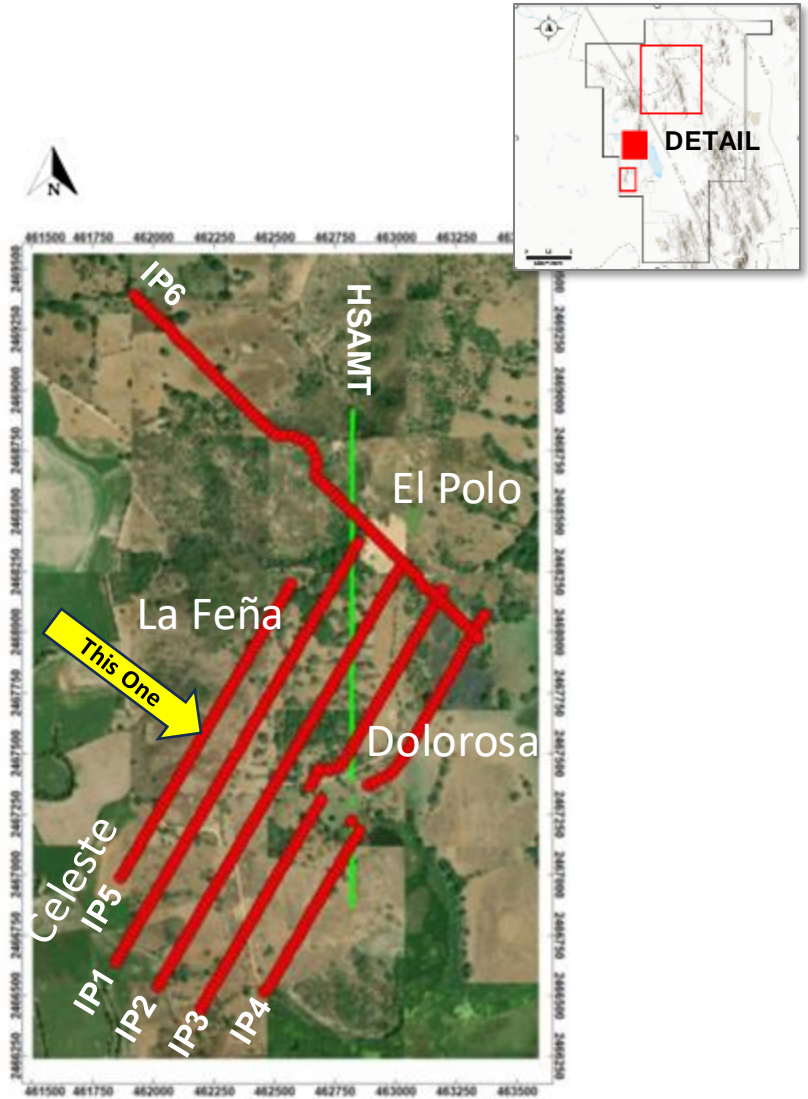
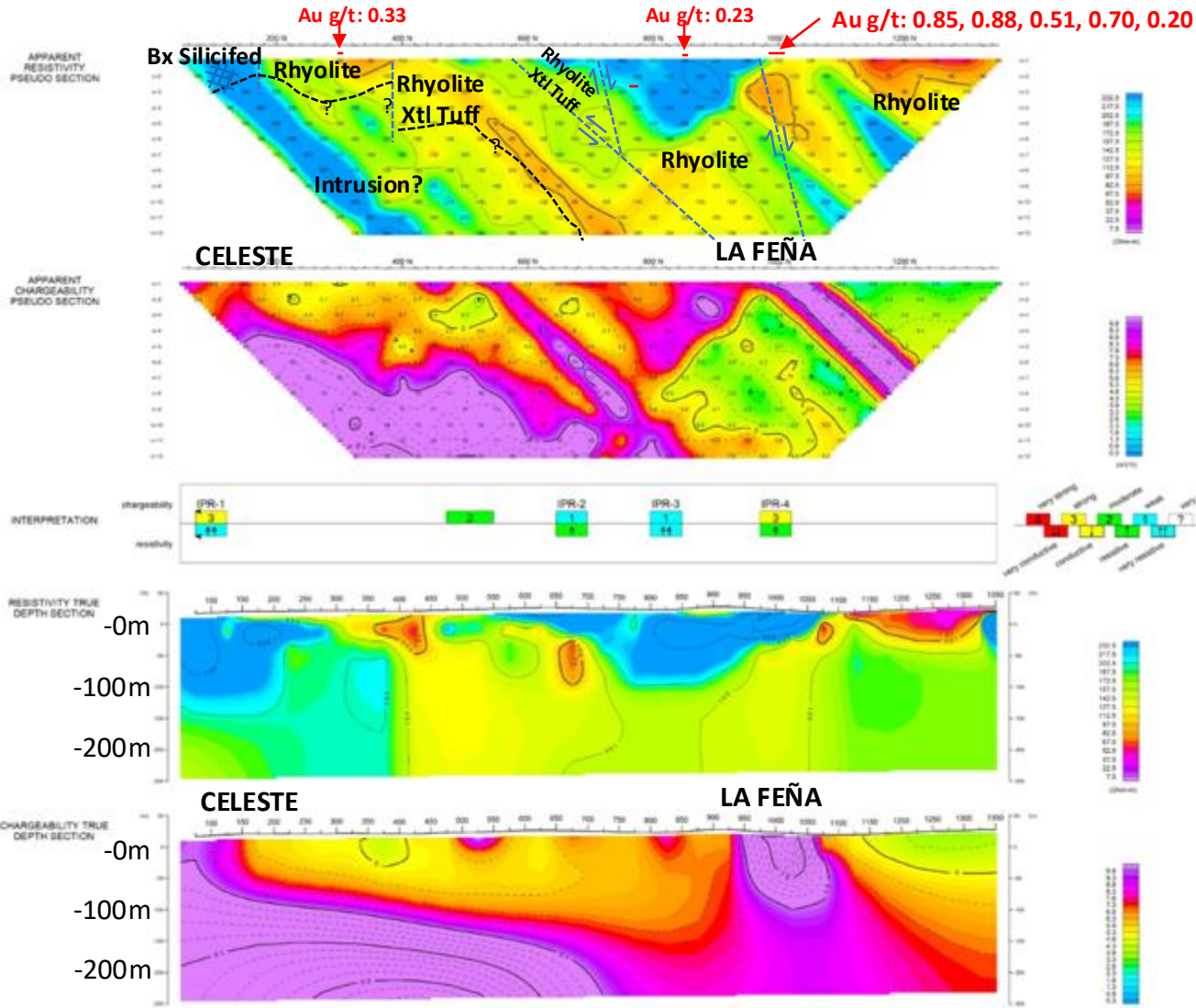


# POLO-DOLOROSA TARGET AREA

## LINE IP5 - IP SURVEY THROUGH LA FEÑA -CELESTE

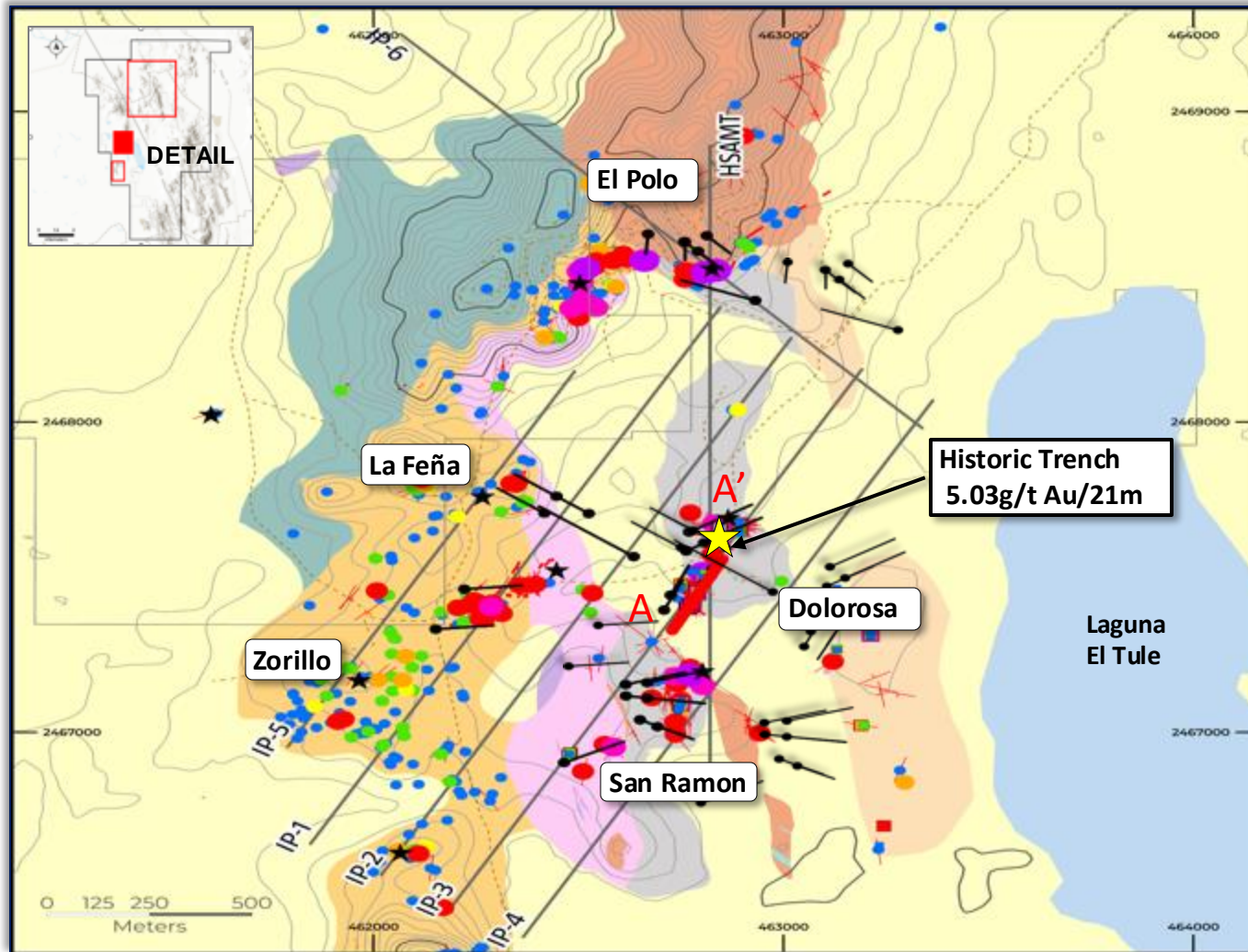
Pseudo section

True Depth section



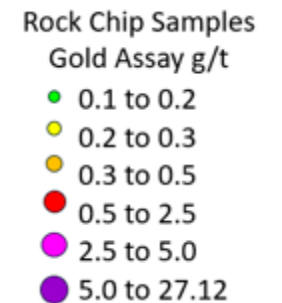
# POLO-DOLOROSA TARGET AREA

## FIVE DRILL READY PROSPECTS



### Drill Hole Selection Priority

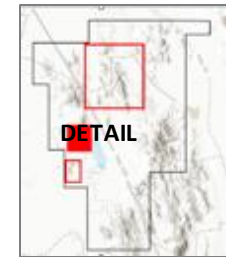
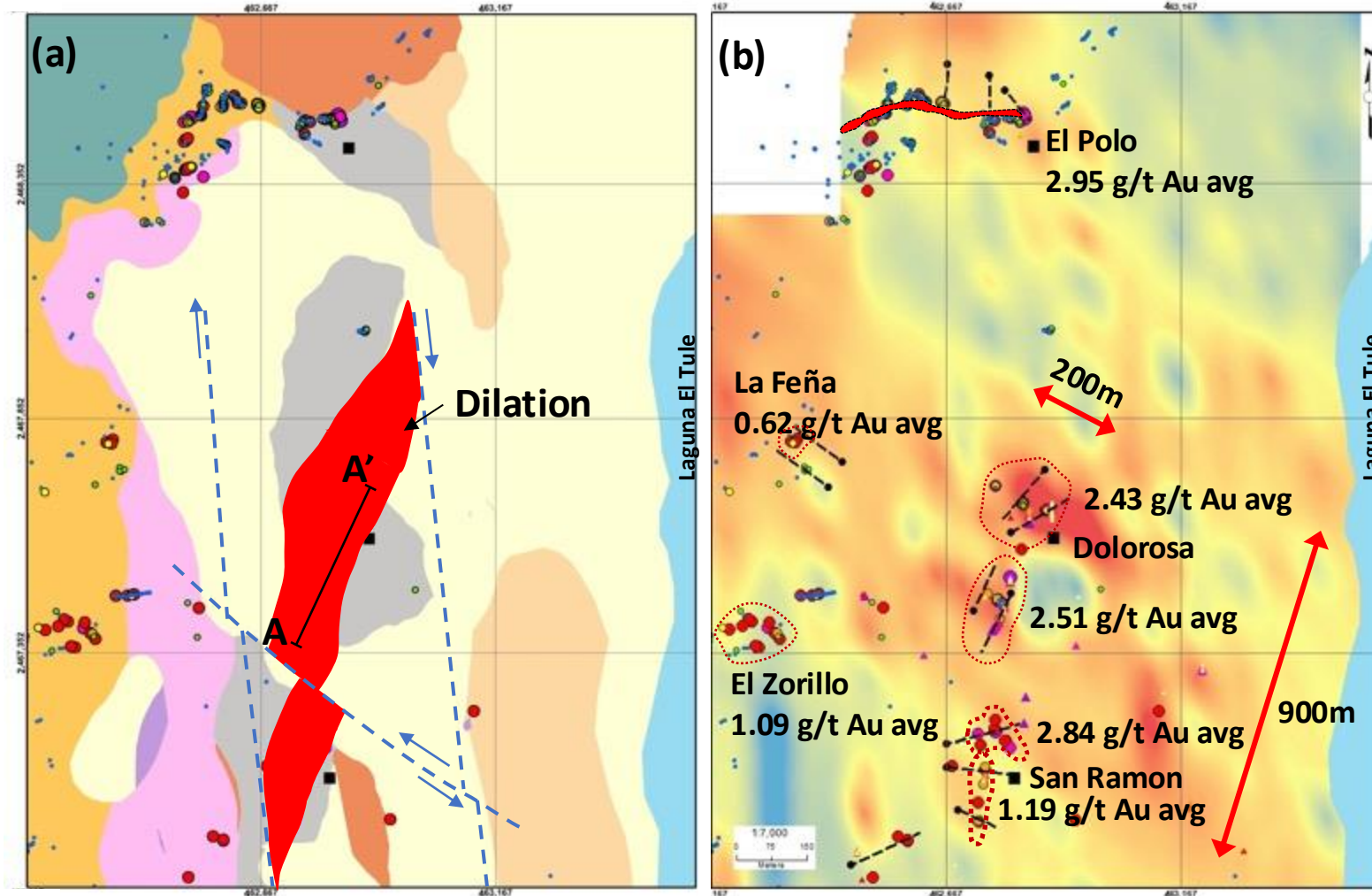
1. Geology and Structure
2. Rock Assay Results
3. Soil Geochemistry
4. Geophysics
5. XRF Results



Locates the geophysics survey grid and cross section A-A' (red)

# POLO-DOLOROSA TARGET AREA

## EXPLORATION MODEL ILLUSTRATION



- Rock Chip Samples**  
Gold Assay g/t
- 0.1 to 0.2
  - 0.2 to 0.3
  - 0.3 to 0.5
  - 0.5 to 2.5
  - 2.5 to 5.0
  - 5.0 to 27.12

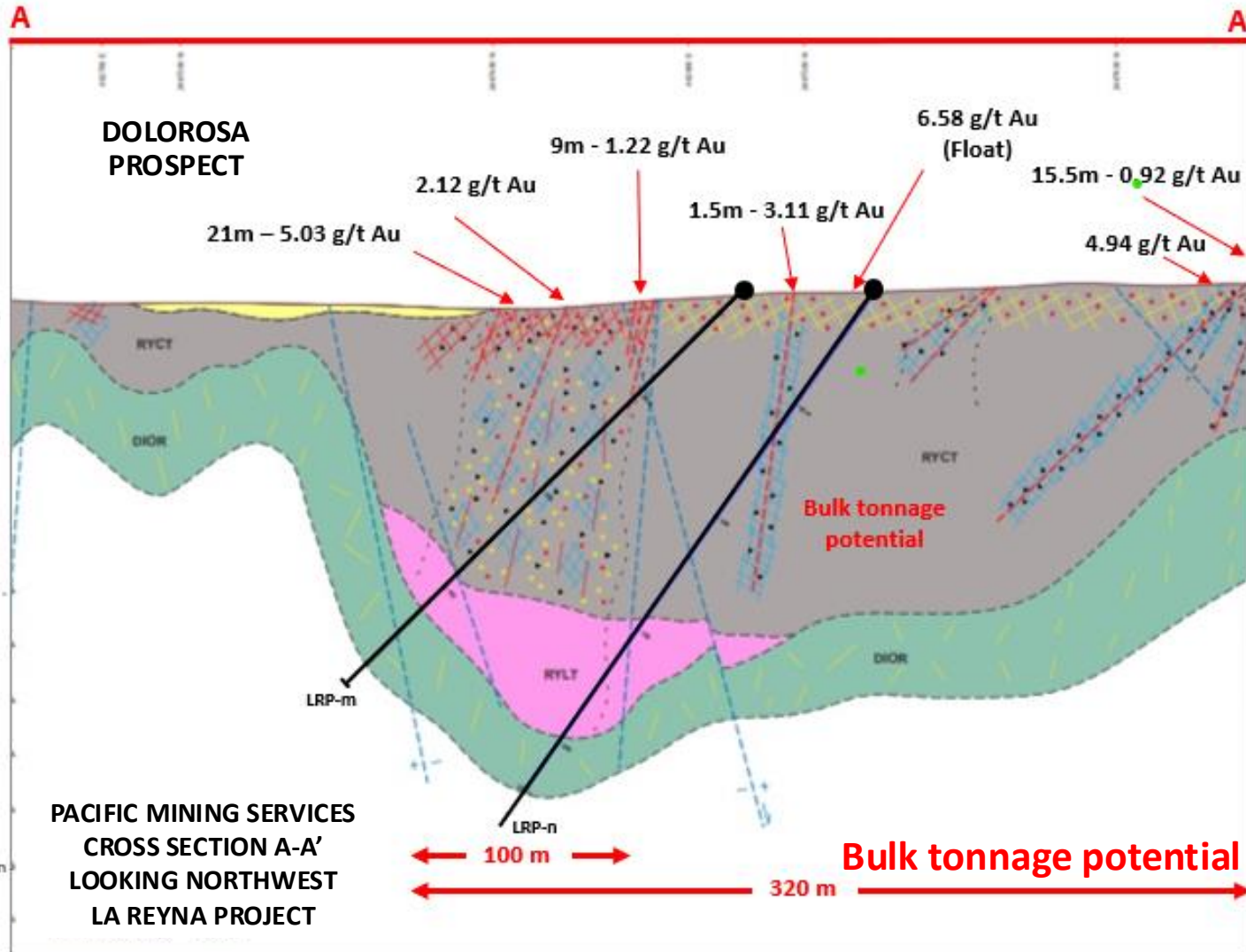
- Alluvium
- Rhyolite Flow
- Rhyolite Lithic Tuff
- Rhyolite
- Rhyolite Lapilli Tuff
- Basalt
- Rhyolite Crystal Tuff
- Rhyodacite
- Area of assay averages
- Inferred Fault
- Proposed Drill Hole
- Rock Chip samples (See colour legend)

### POLO- DOLOROSA TARGET AREA

PACIFIC MINING SERVICES  
PLAN VIEW  
LA REYNA PROJECT

# LA DOLOROSA

## CROSS SECTION A-A' LOOKING NORTHWEST



### PHASE 1 DRILL OBJECTIVES

- Confirm mineralization at depth
- Confirm historic trench results
- Test the model
- Test 5 drill ready prospects
- Use results to finalize phase 2



### LEGEND

- Breccia stockwork
- Silicification
- Argillization
- Pyrite - Disseminated
- Fe-Oxides
- Vein, Observed, Inferred
- Faults, Observed, Inferred
- Proposed Drill hole

### Rock Chip Samples

Gold Assay g/t

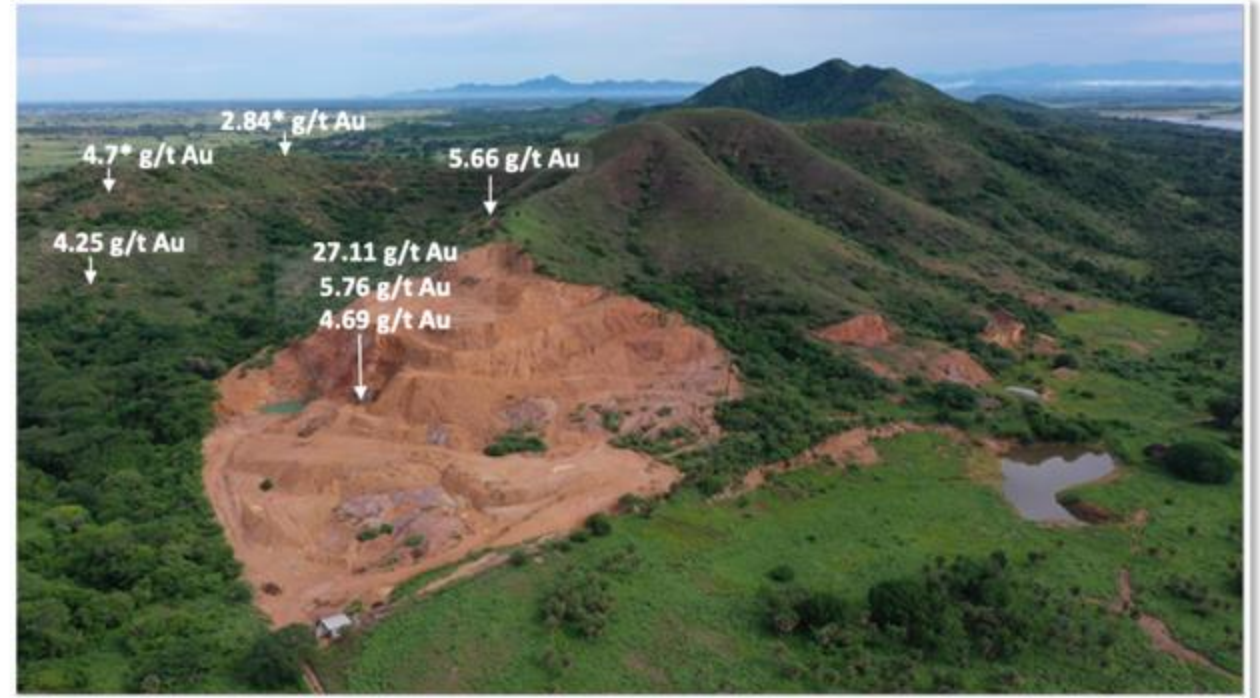
- 0.1 to 0.2
- 0.2 to 0.3
- 0.3 to 0.5
- 0.5 to 2.5
- 2.5 to 5.0
- 5.0 to 27.12

# LA REYNA PROJECT

## 2024 EXPLORATION PROPOSAL

Proposed Program	Objective
Detail mapping /sampling	Ongoing
XRF	Alteration mapping
Geophysics	Drill hole planning
Drilling Phase 1 – 2,500m	Phase 1
Drilling Phase 2- 2,885m	Phase 2
<b>Proposed Budget</b>	<b>CDN\$ 2.5 Million</b>

**EL POLO TREND 3.5 x 1.0 Km - Open**



1. A 5,000 metre - two phase diamond drill program
  - Phase 1 confirmation program
  - Phase 2 follow up program
2. Test coincident anomalies at the first 5 of more than 20 prospects: La Polo, La Feña-El Zorillo, Dolorosa- San Ramon prospects,
3. XRF to support ongoing alteration mapping and drilling
4. Geophysics to assist with additional drill hole planning





**ANGEL WING**  
METALS INC

**THANK YOU**

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